

KordaMentha

23 May 2025

ASX announcement

Lucapa Diamond Company Limited (Administrators Appointed)

ASX code: LOM

Notice is hereby given that Richard Tucker and Paul Pracilio of KordaMentha were appointed as Voluntary Administrators to the below entities on 22 May 2025:

- Lucapa Diamond Company Limited (ACN 111 501 663)
- Brooking Diamonds Pty Ltd (ACN 615 466 736)
- Heartland Diamonds Pty Ltd (ACN 656 511 232)
- Australian Natural Diamonds Pty Ltd (ACN 648 368 334)

(all Administrators Appointed)
(collectively 'the Group')

The Voluntary Administrators are undertaking an urgent assessment of the Group and the operations and will shortly be commencing a dual-track recapitalisation and sale process for the Group.

Key contacts

- Parties interested in participating in the recapitalisation and sale process should contact the Brendan Barley from the Voluntary Administrators' office at bbarley@kordamentha.com
- Suppliers and trade creditors and shareholders should contact the Voluntary Administrators at luca@kordamentha.com
- Media should contact Rebecca Harrison from The Civic Partnership on +61 408 529 751.

About KordaMentha Restructuring

KordaMentha Restructuring is the distressed business division of KordaMentha, an advisory and investment firm that helps clients to grow, protect and recover value.

KordaMentha Restructuring works with companies in financial distress – to restructure and to stabilise the business or to recover value on behalf of stakeholders. They have over 170 professional staff with diverse backgrounds and deep experience from accounting and agriculture to mining and real estate.