



EMPIRE ENERGY GROUP LIMITED  
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23 May 2025

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Empire Energy Group Limited ACN 002 148 361 (ASX: EEG) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument)*.

Where applicable, references in this notice are to sections of the Act as modified by the ASIC Instrument.

The Company has today issued 173,437,500 new fully paid ordinary shares in the Company (**Placement Shares**) to professional and institutional investors pursuant to its announcement on 16 May 2025.

The Company advises that:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act.

Your sincerely

A handwritten signature in black ink, appearing to read 'Alex Underwood'.

Alex Underwood  
Managing Director

***This notice was authorised by the Board of Empire Energy Group Limited.***

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