



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Friday May 23, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--------------------------|--|------------|
| IMUAAN | RESTRICTED STOCK UNITS | 95,653,854 | 16/05/2025 |
| IMUAAO | PERFORMANCE RIGHTS AWARD | 3,570,072 | 16/05/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IMUAAO : PERFORMANCE RIGHTS AWARD

Date the +securities the subject of this notification were issued

16/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmninnbpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,570,072

ASX +security code and description

IMUAAN : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

16/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Bradley Grover | Bradley Grover | 24,717,628 |



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

95,653,854

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMU : ORDINARY FULLY PAID | 7,467,020,803 |
| IMUOE : OPTION EXPIRING 31-AUG-2026 | 737,734,384 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188 | 3,875,000 |
| IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24 | 14,000,000 |
| IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33 | 200,000,001 |
| IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18 | 1,500,000 |
| IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188 | 1,540,000 |
| IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142 | 773,534 |
| IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154 | 604,461 |
| IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306 | 37,415,538 |
| IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184 | 1,700,000 |
| IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40 | 3,000,000 |
| IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40 | 1,000,000 |
| IMUAAN : RESTRICTED STOCK UNITS | 205,348,320 |
| IMUAAO : PERFORMANCE RIGHTS AWARD | 52,694,988 |
| IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067 | 18,000,000 |



| | |
|--|-------------|
| IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091 | 12,000,000 |
| IMUAAR : CONVERTIBLE NOTES | 200 |
| IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494 | 526,315,789 |

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023

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