

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Universal Store Holdings Limited
ABN	94 628 836 484

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David MacLean
Date of last notice	2 August 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<ul style="list-style-type: none"> • DM & LM Holdings Pty Ltd as trustee for the David MacLean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife. Mr MacLean is a director of the Trustee) • Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares). • Banktron Pty Ltd ATF Banktron Superannuation Fund (Mr MacLean advises on investment decisions in relation to the ordinary shares) • David MacLean Investments Pty Ltd ATF David MacLean ARG Retail Trust (Mr MacLean is a Director and advises on / manages the investment decisions in relation to the ordinary shares)

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Date of change	<ol style="list-style-type: none">1. I - 21 May 20252. I - 20 May 20253. C - 20 May 20254. C - 21 May 20255. A - 21 May 20256. G - 21 May 2025
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No. of securities held prior to change	
	<p>A. DM & LM Holdings Pty Ltd as trustee for the David MacLean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife. Mr MacLean is a director of the Trustee)</p> <p style="text-align: right;">481,000 Fully Paid Ordinary Shares (FPO)</p> <p>B. JAD Sriada Investments Pty Ltd (Mr MacLean is a director and manages the investment decisions in relation to the shares)</p> <p style="text-align: right;">195,000 FPO</p> <p>C. Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">150,113 FPO</p> <p>D. JAK Linen Lovers Investments Pty Ltd (Mr MacLean is a director of the entity and manages the investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">30,000 FPO</p> <p>E. Jack Peter MacLean (Mr MacLean is the father of Alexander MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">13,000 FPO</p> <p>F. Alexander David MacLean (Mr MacLean is the father of Alexander MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">10,000 FPO</p> <p>G. Banktron Pty Ltd ATF Banktron Superannuation Fund (Mr MacLean advises on investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">10,000 FPO</p> <p>H. Big Orange Investments Pty Ltd ATF Banktron Income Trust (Mr MacLean is a Director of the Trustee and advises on / manages the investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">40,000 Fully Paid Ordinary Shares</p> <p>I. David MacLean Investments Pty Ltd ATF David MacLean ARG Retail Trust (Mr MacLean is a Director and advises on / manages the investment decisions in relation to the ordinary shares)</p> <p style="text-align: right;">116,940 FPO</p>
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Class	Fully paid Ordinary Shares
Number acquired	1. I – 3,060 FPO
Number disposed	2. I – 120,000 FPO 3. A – 3,060 FPO 4. C - 30,000 FPO 5. C – 3,000 FPO 6. G – 10,000 FPO
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. I – \$24,939 (\$8.15 per share) 2. I – \$978,000 (\$8.15 per share) 3. A - \$24,939.00 (\$8.15 per share) 4. C - \$244,500 (\$8.15 per share) 5. C - \$24,127.50 (\$8.0425 per share) 6. G - \$81,509.56 (\$8.150956 per share)

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No. of securities held after changes	
	<p>A. DM & LM Holdings Pty Ltd as trustee for the David MacLean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife. Mr MacLean is a director of the Trustee) 477,940 Fully Paid Ordinary Shares</p> <p>B. JAD Sriada Investments Pty Ltd (Mr MacLean is a director and manages the investment decisions in relation to the shares) 195,000 Fully Paid Ordinary Shares</p> <p>C. Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares) 117,113 Fully Paid Ordinary Shares</p> <p>D. JAK Linen Lovers Investments Pty Ltd (Mr MacLean is a director of the entity and manages the investment decisions in relation to the ordinary shares) 30,000 Fully Paid Ordinary Shares</p> <p>E. Jack Peter MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares) 13,000 Fully Paid Ordinary Shares</p> <p>F. Alexander David MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares) 10,000 Fully Paid Ordinary Shares</p> <p>G. Banktron Pty Ltd ATF Banktron Superannuation Fund (Mr MacLean is a Director of the Trustee and advises on / manages the investment decisions in relation to the ordinary shares) Nil Fully Paid Ordinary Shares</p>

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	<p>H Big Orange Investments Pty Ltd ATF Banktron Income Trust (Mr MacLean is a Director of the Trustee and advises on / manages the investment decisions in relation to the ordinary shares</p> <p>40,000 Fully paid ordinary shares</p> <p>I. David MacLean Investments Pty Ltd ATF David MacLean ARG Retail Trust (Mr MacLean is a Director and advises on / manages the investment decisions in relation to the ordinary shares)</p> <p>Nil Fully Paid Ordinary Shares</p> <p>Total 883,053 FPO</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	On market trades

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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