

Allens

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26 May 2025

The Manager
ASX Market Announcements Office
ASX Limited
Level 4
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Online Lodgement

Dear Sir / Madam

Off-Market Takeover Bid by Bastion Mining Pte. Ltd. in relation to Xanadu Mines Limited (ASX:XAM) – Notice to market operator under section 633(4)(a) of the Corporations Act 2001 (Cth) ("Corporations Act")

We act Bastion Mining Pte Ltd (UEN 202512367N) (**Bastion**) in connection with a proposed off-market takeover bid by Bastion for all the ordinary shares it does not already own in Xanadu Mines Limited (ACN 114 249 026) (ASX:XAM) (**Xanadu**), as announced to the Australian Securities Exchange on 19 May 2025 (the **Offer**).

Pursuant to section 633(4)(a) of the Corporations Act, Bastion hereby gives notice to the Australian Securities Exchange that the time and date set by it for the purposes of determining the persons to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to the Offer is **5:00pm (AEST) on 26 May 2025 (the Record Date)**.

Enclosed is a copy of the notice of the Record Date given by Bastion to Xanadu in accordance with sections 633(2)(b) and 633(3) of the Corporations Act.

If you have any queries, please contact us.

Yours sincerely

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Encl

Our Ref :121353383

Your Ref

JLXP 815257985v1 121353383

In alliance with
Linklaters

BASTION MINING PTE. LTD. (UEN 202512367N)

NOTICE UNDER SECTION 633(2) OF THE CORPORATIONS ACT 2001 (CTH)

26 May 2025

The Directors
Xanadu Mines Limited
Liberty Place, Level 41
161 Castlereagh Street
Sydney, NSW 2000

Dear Directors

Notice of persons to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act 2001 (Cth) ("Corporations Act") and request for information under section 641 of the Corporations Act

We refer to the proposed off-market takeover bid by Bastion Mining Pte. Ltd. (UEN 202512367N) (**Bastion**) for all the ordinary shares Bastion does not already own in Xanadu Mines Limited (ACN 114 249 026) (ASX:XAM) (**Xanadu**), as announced to the Australian Securities Exchange on 19 May 2025 (the **Offer**).

For the purposes of, and in accordance with, sections 633(2)(b) and 633(3) of the Corporations Act, Bastion has set **5.00pm (AEST) on 26 May 2025** (the **Record Date**) as the time and date for determining the persons to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to the Offer.

In addition, in accordance with section 641 of the Corporations Act, Bastion requests that Xanadu provide the following information Bastion:

- (a) the name and address of each person who, as the Record Date, held issued ordinary shares in Xanadu;
- (b) the number of issued ordinary shares in Xanadu held by each person named pursuant to paragraph (a) above; and
- (c) the CHESS Sponsored Holder Identification Number (**HIM**) or Issuer Sponsored Shareholder Reference Number (**SRM**) for each person named pursuant to paragraph (a) above.

Bastion relevantly seeks Xanadu's agreement for the purposes of section 641(2) of the Corporations Act to ensure the abovementioned information requested pursuant to section 641 of the Corporations Act is correct as at the Record Date.

Yours sincerely

Signed for and on behalf of Bastion Mining Pte. Ltd.:



Zoe Loh
Company Secretary
Bastion Mining Pte. Ltd.