



28 May 2025

Company Announcements Office

ASX Limited

Sydney NSW

Australia

## **COMPANY UPDATE – ADDITIONAL DEBT FACILITY AND RESTRUCTURE**

The Directors of CAQ Holdings Limited (ASX:CAQ) advise that the Company has secured additional funding to support its ongoing operational activities as CAQ targets building its occupancy rates.

### *Debt Restructure*

Following application in early April to the Group's banker (Bank of Hian Co Ltd) to amend the repayment terms of the principal portion of the existing bank debt, due in May 2025, new repayment terms were agreed.

Key amended terms of debt are as follows:

- Debt repayment due in May 2025 to be reduced from RMB4,361,000 (AUD930,455) to RMB751,000 (AUD160,232) payable by 21 May 2025. (the repayment has been made)
- Balance of debt repayment due as follows: November 2025 - RMB610,000 (AUD138,896); December 2025 - RMB2,380,000 (AUD507,793) and May 2026 - RMB620,000 (AUD132,282).
- Applicable interest rate 6.5%.
- There are no material changes to other loan terms and conditions. There are no new covenants, undertakings guarantee, pledge or new fees associated with the amended terms.

CAQ is maintaining a positive operating cashflow which, together with supplementary medium term debt facilities (see below), provide funding that will be sufficient to meet loan repayment obligations and operational requirements.



*New Drawdown Loan Facility*

CAQ through the Company's wholly owned subsidiary, Haikou Peace Base Industry Development Co Ltd (HPB), has established a draw down facility of RMB 6,000,000 (AUD 1,600,000) with PRC company, Hainan Baina Investment Co. Ltd. The loan period is for a period of two (2) years at a fixed interest rate of 6%pa and secured over Warehouse B (gross floor area of 10,844.24 sq m) located at the CAQ Industrial Complex in Chengmai County, Hainan Province, The Peoples Republic of China. The facility may be drawn down at any time and is to support the Group's ongoing operational requirements.

For further information Contact

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