



Announcement Summary

Entity name

IMUGENE LIMITED

Applicable security for the reorganisation

IMU	ORDINARY FULLY PAID
IMUAAJ	OPTION EXPIRING 18-SEP-2026 EX \$0.188
IMUAAK	OPTION EXPIRING 30-SEP-2026 EX \$0.24
IMUOE	OPTION EXPIRING 31-AUG-2026
IMUAAF	OPTION EXPIRING 31-MAR-2026 EX \$0.33
IMUAAD	OPTION EXPIRING 30-JUN-2026 EX \$0.18
IMUAAE	OPTION EXPIRING 01-JUL-2026 EX \$0.188
IMUAAAL	OPTION EXPIRING 03-JAN-2027 EX \$0.142
IMUAAAM	OPTION EXPIRING 09-JAN-2027 EX \$0.154
IMUAAAG	OPTION EXPIRING 30-JUN-2026 EX \$0.306
IMUAAAH	OPTION EXPIRING 29-SEP-2026 EX \$0.184
IMUAAAI	OPTION EXPIRING 14-DEC-2026 EX \$0.40
IMUAAA	OPTION EXPIRING 01-FEB-2026 EX \$0.40
IMUAAAN	RESTRICTED STOCK UNITS
IMUAAO	PERFORMANCE RIGHTS AWARD
IMUAAP	OPTION EXPIRING 13-SEP-2028 EX \$0.067
IMUAAQ	OPTION EXPIRING 13-SEP-2028 EX \$0.091
IMUAAAS	WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494

Announcement Type

New Announcement



Date of this announcement

29/5/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/7/2025

Record Date

3/7/2025

Issue Date

10/7/2025

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

IMUGENE LIMITED

1.2 Registered Number Type

ABN

Registration Number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

IMU

ORDINARY FULLY PAID

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OPTION EXPIRING 18-SEP-2026 EX \$0.188

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/6/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/7/2025

3.2 Date of +security holder meeting

26/6/2025

3.2a Effective date of consolidation or split

30/6/2025

3.3 Last day for trading in the pre consolidation or split +securities

1/7/2025



3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/7/2025

3.5 Record date

3/7/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/7/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/7/2025

3.8 Trading starts on a normal T+2 basis

11/7/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/7/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

34

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

IMU

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

7,467,020,803

Number on issue post consolidation or split

219,618,259

Estimate/Actual

Actual

ASX +Security Code

IMUAAJ

ASX +Security Description

OPTION EXPIRING 18-SEP-2026 EX \$0.188

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

3,875,000

Number on issue post consolidation or split

113,971

Estimate/Actual

Actual



ASX +Security Code	ASX +Security Description		
IMUAAK	OPTION EXPIRING 30-SEP-2026 EX \$0.24		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	14,000,000	411,765	Actual
ASX +Security Code	ASX +Security Description		
IMUOE	OPTION EXPIRING 31-AUG-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	737,734,384	21,698,070	Actual
ASX +Security Code	ASX +Security Description		
IMUAAF	OPTION EXPIRING 31-MAR-2026 EX \$0.33		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	200,000,001	5,882,353	Actual
ASX +Security Code	ASX +Security Description		
IMUAAD	OPTION EXPIRING 30-JUN-2026 EX \$0.18		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,500,000	44,118	Actual
ASX +Security Code	ASX +Security Description		
IMUAAE	OPTION EXPIRING 01-JUL-2026 EX \$0.188		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,540,000	45,294	Actual
ASX +Security Code	ASX +Security Description		
IMUAAL	OPTION EXPIRING 03-JAN-2027 EX \$0.142		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	773,534	22,751	Actual
ASX +Security Code	ASX +Security Description		
IMUAAM	OPTION EXPIRING 09-JAN-2027 EX \$0.154		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	604,461	17,778	Actual
ASX +Security Code	ASX +Security Description		
IMUAAG	OPTION EXPIRING 30-JUN-2026 EX \$0.306		
Quoted/unquoted			Estimate/Actual



Unquoted	Number on issue pre consolidation or split 37,415,538	Number on issue post consolidation or split 1,100,457	Actual
ASX +Security Code IMUAAH	ASX +Security Description OPTION EXPIRING 29-SEP-2026 EX \$0.184		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,700,000	Number on issue post consolidation or split 50,000	Estimate/Actual Actual
ASX +Security Code IMUAAI	ASX +Security Description OPTION EXPIRING 14-DEC-2026 EX \$0.40		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 88,235	Estimate/Actual Actual
ASX +Security Code IMUAAA	ASX +Security Description OPTION EXPIRING 01-FEB-2026 EX \$0.40		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 29,412	Estimate/Actual Actual
ASX +Security Code IMUAAAN	ASX +Security Description RESTRICTED STOCK UNITS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 205,348,320	Number on issue post consolidation or split 6,039,656	Estimate/Actual Actual
ASX +Security Code IMUAAO	ASX +Security Description PERFORMANCE RIGHTS AWARD		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 52,694,988	Number on issue post consolidation or split 1,549,853	Estimate/Actual Actual
ASX +Security Code IMUAAAP	ASX +Security Description OPTION EXPIRING 13-SEP-2028 EX \$0.067		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 18,000,000	Number on issue post consolidation or split 529,412	Estimate/Actual Actual
ASX +Security Code IMUAAQ	ASX +Security Description OPTION EXPIRING 13-SEP-2028 EX \$0.091		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 352,941	Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
IMUAAS	WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	526,315,789	15,479,876	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
IMUAAJ	OPTION EXPIRING 18-SEP-2026 EX \$0.188		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.18800000	6.39200000	

ASX +Security Code	ASX +Security Description		
IMUAAK	OPTION EXPIRING 30-SEP-2026 EX \$0.24		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.24000000	8.16000000	

ASX +Security Code	ASX +Security Description		
IMUOE	OPTION EXPIRING 31-AUG-2026		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Quoted	0.11800000	4.01200000	

ASX +Security Code	ASX +Security Description		
IMUAAF	OPTION EXPIRING 31-MAR-2026 EX \$0.33		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.33000000	11.22000000	

ASX +Security Code	ASX +Security Description		
IMUAAD	OPTION EXPIRING 30-JUN-2026 EX \$0.18		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.18000000	6.12000000	

ASX +Security Code	ASX +Security Description		
IMUAAE	OPTION EXPIRING 01-JUL-2026 EX \$0.188		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.18800000	6.39200000	

ASX +Security Code	ASX +Security Description		
IMUAAL	OPTION EXPIRING 03-JAN-2027 EX \$0.142		



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.14200000	Exercise price post consolidation or split 4.82800000
ASX +Security Code IMUAAM	ASX +Security Description OPTION EXPIRING 09-JAN-2027 EX \$0.154	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.15400000	Exercise price post consolidation or split 5.23600000
ASX +Security Code IMUAAG	ASX +Security Description OPTION EXPIRING 30-JUN-2026 EX \$0.306	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.30600000	Exercise price post consolidation or split 10.40400000
ASX +Security Code IMUAAH	ASX +Security Description OPTION EXPIRING 29-SEP-2026 EX \$0.184	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.18400000	Exercise price post consolidation or split 6.25600000
ASX +Security Code IMUAAI	ASX +Security Description OPTION EXPIRING 14-DEC-2026 EX \$0.40	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.40000000	Exercise price post consolidation or split 13.60000000
ASX +Security Code IMUAAA	ASX +Security Description OPTION EXPIRING 01-FEB-2026 EX \$0.40	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.40000000	Exercise price post consolidation or split 13.60000000
ASX +Security Code IMUAAN	ASX +Security Description RESTRICTED STOCK UNITS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code IMUA AO	ASX +Security Description PERFORMANCE RIGHTS AWARD	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000



ASX +Security Code	ASX +Security Description	
IMUAAP	OPTION EXPIRING 13-SEP-2028 EX \$0.067	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06700000	2.27800000
ASX +Security Code	ASX +Security Description	
IMUAAQ	OPTION EXPIRING 13-SEP-2028 EX \$0.091	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.09100000	3.09400000
ASX +Security Code	ASX +Security Description	
IMUAAS	WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04940000	1.67960000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting and accompanying addendum released on 27 May 2025.

6.2 Additional information for inclusion in the Announcement Summary

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