

30 May 2025

ASX Announcement

CAPITAL MANAGEMENT UPDATE

Credit Intelligence Ltd (ASX: CI1) (the “Company”) is pleased to announce the commencement of a process to enable the Company to return capital to shareholders (“Capital Return”) subsequent to the disposal of a major asset. This announcement should be read in conjunction with the Company’s announcement released on 30 May 2025 in relation to CI1 Announces the Sale of Major Asset (the “Disposal”).

The Company intends to make a distribution of up to AU\$ 1,000,000 to its Shareholders from the Disposal. The exact amount will be determined by the Board, having regard to (without limitation) the precise amount of cash available to be distributed to Shareholders. The Capital Return will be distributed by way of an equal return of capital to Shareholders pro rata to the number of Shares which they hold at the record date, this is estimated to be a Capital Return of AU\$ 0.0114 per Share.

The Capital Return is subject to:

- i. Credit intelligence obtaining Shareholder approval at an upcoming Extraordinary General Meeting of Shareholders; and
- ii. Completion of the Disposal.

A waiver has been granted by the ASX in relation to Listing Rule 7.25 to the extent necessary to permit the Company to undertake the return of capital in its proposed form. Should there be any variations to the proposed Capital Return, the Company may be required to seek a new waiver from the ASX, which may or may not be granted at the ASX’s discretion.

Shareholder approval will be sought for the transaction at an Extraordinary General Meeting expected to be held on 30 June 2025, and more details will be provided in the Notice of Meeting to be released shortly after this announcement.

The Board considers the return of capital to be fair and reasonable to shareholders and confirms that the Company will retain sufficient capital to continue its operations and meet its obligations to creditors.

This announcement has been authorised by the Board of Directors and released by the Company Secretary

-ENDS-

For more information, please contact:

Credit Intelligence Ltd
Ms. Louisa Ho | Company Secretary
info@ci1.com.au

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