

## RESULT OF SHARE PURCHASE PLAN OFFER (SPP)

Bio-Gene Technology Limited (**ASX:BGT, Bio-Gene** or the **Company**), an Australian company developing new insecticides derived from nature to achieve high impact worldwide, is pleased to announce that it has received \$338,500 in applications for 14,717,362 fully paid ordinary shares at the issue price of 2.3 cents per share under the 2025 Share Purchase Plan (**SPP**) which closed on 28 May 2025.

Eligible Shareholders who successfully applied for shares under the SPP are expected to be granted 7,358,681 of the 2028 Options (exercise price of 3.4 cents per option, expiry date of 15 May 2028) and 7,358,681 of the 2030 Options (exercise price of 4.6 cents per option, expiry date of 15 May 2030) (the 2028 Options and 2030 Options collectively referred to as the **SPP Options**) for no further cash consideration within 5 days of the Company obtaining approval for the grant of the SPP Options at an extraordinary general meeting of shareholders expected to be held on or before 14 July 2025.

As announced on 5 May 2025, approximately \$2.1 million was raised under the placement bringing the total capital raised, including proceeds from the SPP, to \$2.45 million before costs. These funds will be used to support Flavocide® regulatory studies, Qcide® scale-up, product development, commercial partnering, strategic projects and general working capital.

An Appendix 2A will be released to ASX when the SPP shares are issued on 3 June 2025. Holding statements will be dispatched to successful applicants and trading of the SPP shares on ASX is expected to commence on 4 June 2025. Shares issued under the SPP will rank equally with Bio-Gene's existing ordinary shares upon issue.

Approved for release by the Board of Directors.

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### For further information, please contact:

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**About Bio-Gene Technology Limited**

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Bio-Gene is an Australian company developing novel bio-insecticides to address the global challenges of insecticide resistance and toxicity. Its unique products are based on a naturally occurring class of compounds proven to overcome resistance to control pests with minimal impact on human health and the environment.

Bio-Gene's products have multiple applications across public health, crop protection, grain storage, and consumer use. They provide new options derived from nature to meet market demand for effective and safe pest management solutions.

Flavocide® and Qcide® are registered trademarks of Bio-Gene Technology Limited in Australia.

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