

ReNerve

ASX:RNV

Transforming Nerve Repair Through Science

Investor Update | June 2025
Berkeley Biologics Partnership (Announced 2 June 2025)



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Executive Summary



Development of Novel Nerve Repair & Regenerative Tissue Products

ReNerve is focused on developing a portfolio of products for the nerve repair and regenerative tissue markets, with clearly defined commercial demand.



Significant Product Portfolio

ReNerve currently has one product in market with a clear commercial pathway for FDA approval of 5+ product ranges over the next 4 years.



Strong Sales & Distribution Presence

ReNerve have established logistics, warehouse and invoicing infrastructure with a growing sales distribution network able to sell all products.



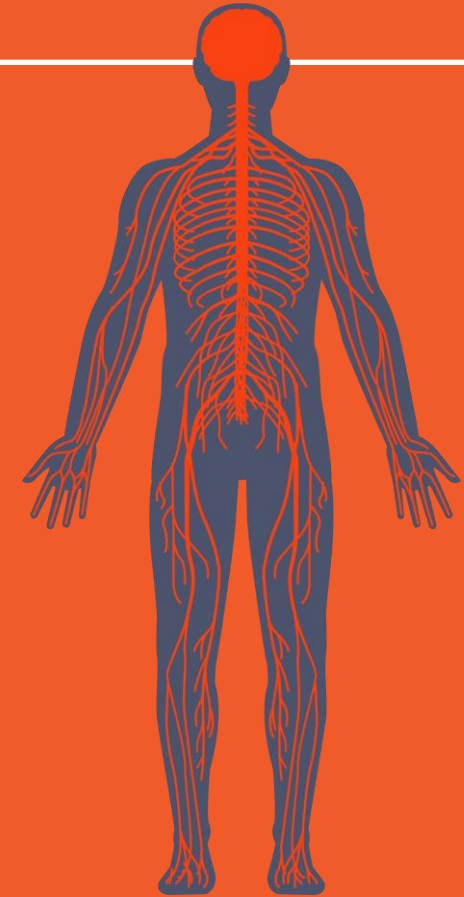
Swift Global Expansion & Commercialisation

Successful ongoing expansion within the first year of listing into major surgical markets throughout Asia, The Middle East, and The Americas.



Clinical & Professional Validation

Improved patient outcomes for post-surgical measures of pain and surgery satisfaction, as well as proven ease of use for surgeons.



ReNerve's Opportunity

ReNerve Nerve Cuff



ReNerve Nerve Conduit



ReNerve Nerve Guide Matrix



ReNerve Bionic Nerve



| Product | <ul style="list-style-type: none"> Used on damaged or transected nerves with no gaps or gap closure | <ul style="list-style-type: none"> Improved Nerve Cuff developed from scCO2 tissue, offering better product profile | <ul style="list-style-type: none"> An 'off-the-shelf', ready to use nerve graft replacement with internal guidance infrastructure | <ul style="list-style-type: none"> An 'off-the-shelf', continuous nerve replacement, in a ready to use nerve structure | | | | | | | | | | | | | | | | | | | | | | |
|----------------------|--|--|--|--|--------|------|--------|--|------|-----------|------|---------|------|---------|---|------|-----------|------|--------|------|---------|--|------|-----------|------|---------|
| Procedure Use | <ul style="list-style-type: none"> End to end suturing covered with a wrap/cuff Protective cuff for grafts | <ul style="list-style-type: none"> Protecting injured nerve repairs | <ul style="list-style-type: none"> Replaces damaged nerve section instead of using donor or harvested tissue | <ul style="list-style-type: none"> The Bionic Nerve is a nerve guide matrix with ionic polymers designed to replace injured and damaged nerves for lengths from 1cm to 20cm | | | | | | | | | | | | | | | | | | | | | | |
| Application | <ul style="list-style-type: none"> Trauma Breast reconstruction Orthopedics Oral & maxillofacial surgery | <ul style="list-style-type: none"> Trauma Breast reconstruction Orthopedics Foot and ankle | <ul style="list-style-type: none"> Trauma Breast reconstruction Orthopedics Hand & wrist | <ul style="list-style-type: none"> Trauma Craniotomy Spinal cord injury Spinal cord surgery | | | | | | | | | | | | | | | | | | | | | | |
| Benefit | <ul style="list-style-type: none"> Bio-absorbed removing need for additional surgery Pliable and conforms | <ul style="list-style-type: none"> Improved product profile to Nerve Cuff Stronger patient reimbursement | <ul style="list-style-type: none"> Can be cut to ideal length Off-the-shelf, reducing logistics issues Simple to use and cost effective | <ul style="list-style-type: none"> Enable production of nerves of bespoke dimension | | | | | | | | | | | | | | | | | | | | | | |
| FDA Status | Approved | Targeting Q4 CY25 filing | Targeting Q2 CY27 filing | Targeting Q3 CY28 filing | | | | | | | | | | | | | | | | | | | | | | |
| TAM (USD) | <table border="1"> <tr><th>Year</th><th>TAM (USD)</th></tr> <tr><td>2024</td><td>\$314m</td></tr> <tr><td>2030</td><td>\$975m</td></tr> </table> | Year | TAM (USD) | 2024 | \$314m | 2030 | \$975m | <table border="1"> <tr><th>Year</th><th>TAM (USD)</th></tr> <tr><td>2024</td><td>\$1015m</td></tr> <tr><td>2030</td><td>\$3219m</td></tr> </table> | Year | TAM (USD) | 2024 | \$1015m | 2030 | \$3219m | <table border="1"> <tr><th>Year</th><th>TAM (USD)</th></tr> <tr><td>2024</td><td>\$635m</td></tr> <tr><td>2030</td><td>\$1991m</td></tr> </table> | Year | TAM (USD) | 2024 | \$635m | 2030 | \$1991m | <table border="1"> <tr><th>Year</th><th>TAM (USD)</th></tr> <tr><td>2023</td><td>>\$400m</td></tr> </table> | Year | TAM (USD) | 2023 | >\$400m |
| Year | TAM (USD) | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2024 | \$314m | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2030 | \$975m | | | | | | | | | | | | | | | | | | | | | | | | | |
| Year | TAM (USD) | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2024 | \$1015m | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Year | TAM (USD) | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2023 | >\$400m | | | | | | | | | | | | | | | | | | | | | | | | | |

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The Berkeley Biologics Partnership

Why?

- Provides immediate products into the company portfolio and therefore sales.
- Products now approved for the US market.
- Stimulated by feedback from surgeons using the ReNerve nerve products.
- The new products are used by the same surgeons for related procedures.
- More common use than nerve repairs alone.

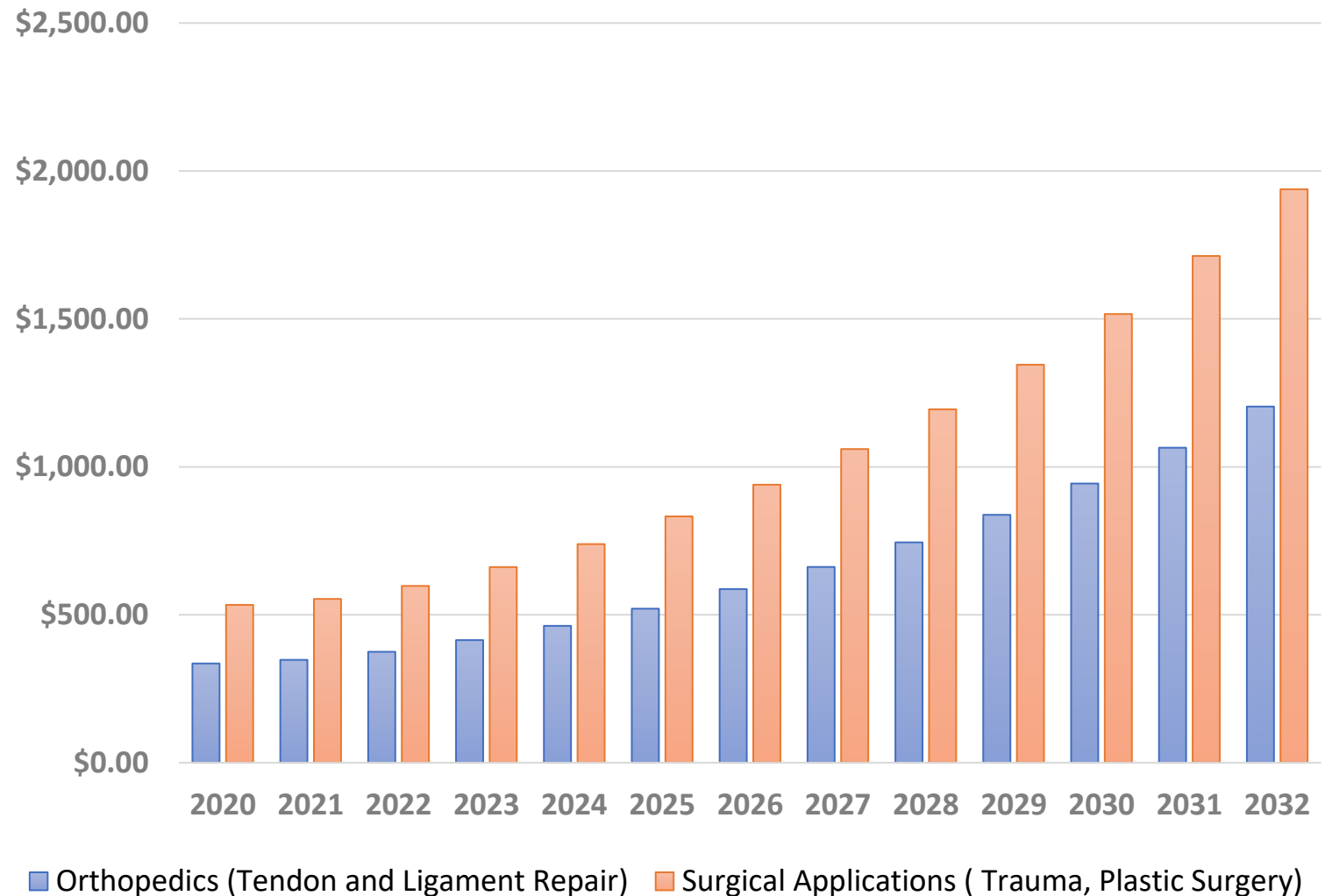
Synergies for ReNerve

- Produced through proprietary technology with strong science to the benefit of patients
- Two new complimentary product ranges
 - Dermal tissue product range.
 - Amniotic tissue ranges (three types of amniotic tissue products).
- Selling to the same target customers.
 - Orthopaedic, plastic and trauma surgery, breast reconstructions, etc.
- Selling through the same distribution channels and sales representatives.

Global Dermal & Amniotic Tissue Repair Markets

MarketWide Research – Dermal and Amniotic tissue market report 2025-2032, Published 2025.

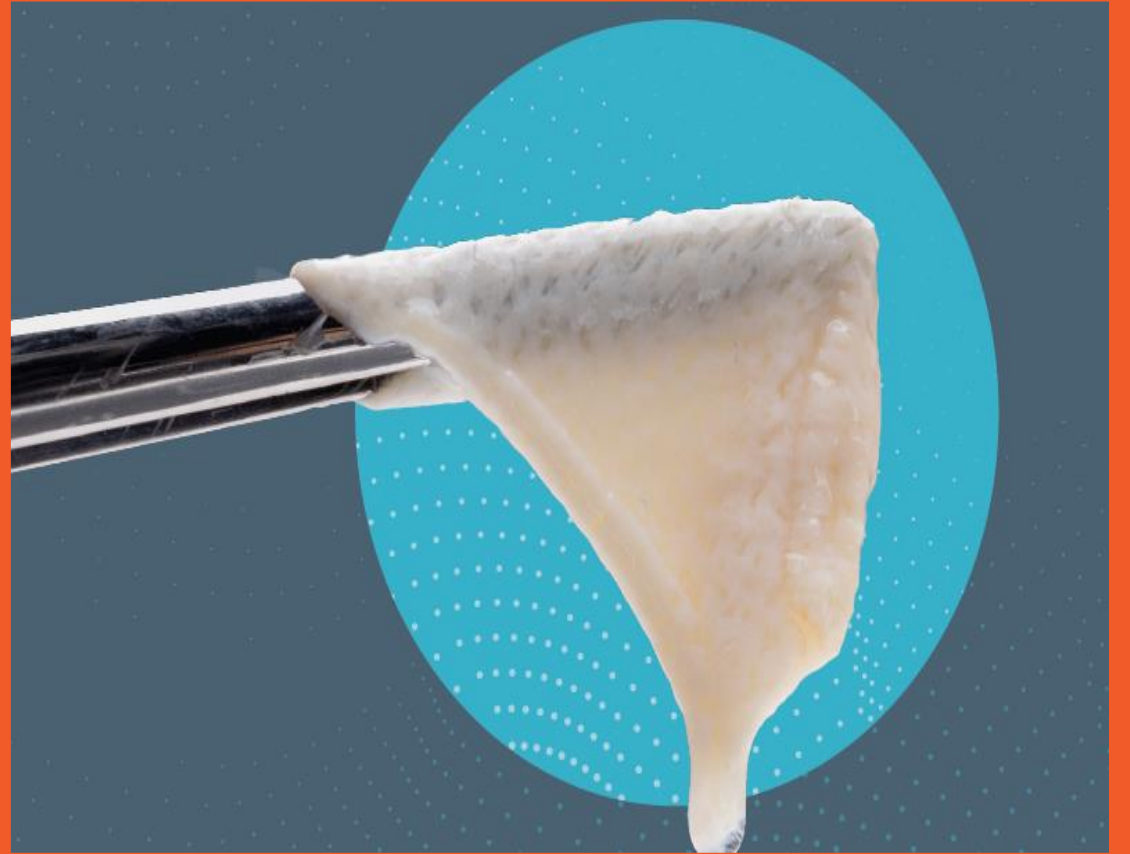
Derma & Amniotic Tissue Sales for Specific Surgical Applications in USD\$M



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**Derma
product
range**



Key Features of Dermal Product Range



In Keeping with ReNerve Core Innovate Products

Produced using proprietary processes, whilst retaining physiological benefits.



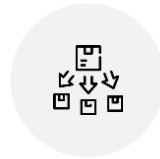
Preserve Natural Matrix

Maintains structure like unprocessed dermis for improved tissue repair.



Porous Structure

Facilitates faster cell infiltration for improved healing outcomes.



Sterility-Assured and Room Temperature-Stored

Achieves high sterilisation while maintaining structurally-intact matrix.



Bioactive Components

Retains similar collagen integrity, mechanical strength, and bioactive properties.



Complimentary Product

The dermal tissue is used in procedures that existing ReNerve products are also already used in.

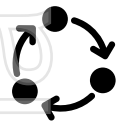
Key Benefits



Designed and processed to preserve the natural matrix as closely as possible to unprocessed dermis for optimal tissue repair and regeneration.



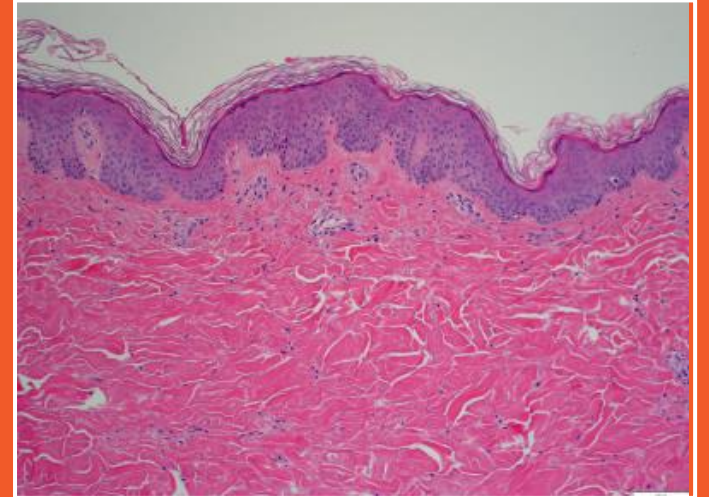
Closest to natural dermal tissue, compared to other dermal products¹.



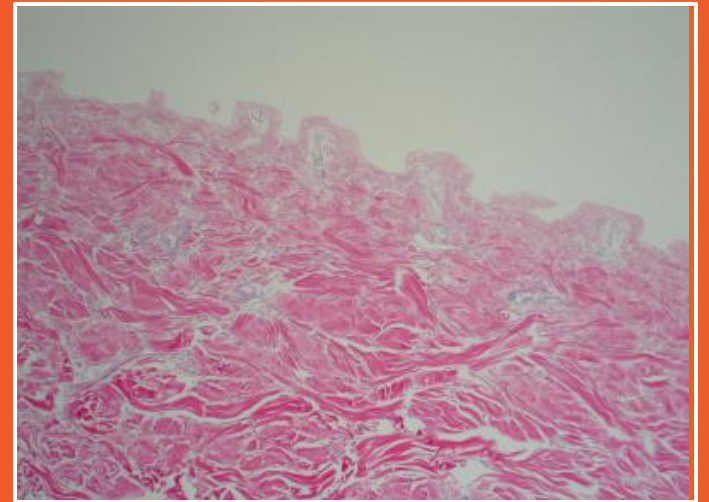
Achieves high sterility-assurance levels, while maintaining a structurally-intact matrix that retains similar collagen integrity, mechanical strength, and bioactive components as the natural dermis.

1) Data on file

Unprocessed
Dermal Tissue



New ReNerve
Dermal Product



Natural Dermal Integrity is Preserved

ReNerve

**Amniotic
product
ranges**



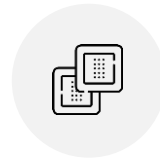
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Key Features of Amniotic Product Range



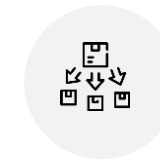
Highly Complimentary Products Used Across Procedures

Most nerve repairs are related to some type of wound and require some level of wound care – particularly in plastic, micro, orthopaedic and trauma surgery.



Ideal Wound Covering Options for Challenging Cases

- Natural barrier protects the wound during healing
- Easy to use and apply, with no rehydration needed
- Contains levels of growth factors and cytokines to benefit healing



Room Temperature-Stored

- Whilst achieving high sterilisation standards
- Synergistic to existing ReNerve products logistically



Three Amniotic Product Ranges

- Amniotic layer with chorion
- Amniotic layer with no chorion
- Bi-layer amniotic tissue

Partnership Highlights



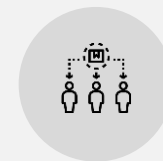
In-Market Products

Gives ReNerve two new synergistic product ranges coming to market within months to build sales revenue



Diverse Product Portfolio

Expands the product portfolio with complimentary products and expands the addressable target markets for ReNerve



Immediate Market Need

The new products are used by surgeons with an immediate target market that is complimentary to the existing ReNerve business

Near Term Milestones - 2025

1H 2025

27 February 2025
Partnership Signed for Mexico Market

March 2025
Clinical Study Data

11 March 2025
Thailand Approval & First Hong Kong Sale

28 March 2025
Clinical Study Results Presented

10 April 2025
Partnership for Indian Market Announced

29 April 2025
Q3 FY25 Results: Revenue Growth & Clinical Validation

28 May 2025
NervAlign Nerve Cuff approved in Bahrain

2 June 2025
Partnership with Berkeley Biologics for new product ranges

2H 2025

Additional NervAlign® Nerve Cuff Clinical Data

NervAlign® Nerve Conduit into Market (Q4 2025)

Initial Clinical Cases for the Nerve Conduit

First sales of the dermal tissue product range

First sale of the amniotic tissue product range

Near Term

Progression of the Nerve Guide Matrix to Stage 3 of Development

H2 2025 (Estimated) – India: Regulatory Approval Pathway Initiated

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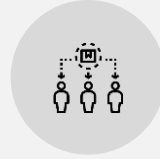
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Investment Highlights



In Market Product

Anticipated 4 product ranges in market by the end of the year with the two new product ranges coming to market next quarter.



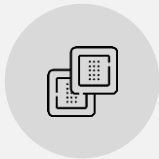
Immediate Market Need

Clear market need for all products especially given the strong science behind each product range



Growing Market

Nerve repair biomaterials market is forecasted to grow by >17% pa, estimated to be worth **>US\$6.19Bn by 2031**. Growing human tissue market which is synergistic to the nerve market



Diverse Product Portfolio

Now have three product ranges in the market and more coming



Growing Distribution

Continuing to build sales representation with a targeted-direct sales approach.



Board & Management

Highly accomplished executive team with a proven track record in the development & commercialisation of medical opportunities.

ReNerve

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