



4 June 2025

Infratil Infrastructure Bond Firm Offer Closes

Infratil Limited today announced that following the successful bookbuild process for its Firm Offer of 7 year unsecured, unsubordinated, fixed rate infrastructure bonds that mature on 16 June 2032 (**New Bonds**) it has allocated \$100m New Bonds (including \$50m oversubscriptions). The Firm Offer has now closed.

The Issue Margin for the New Bonds has been set at 2.30% per annum. The Interest Rate will be announced later today via NZX together with release of an updated Terms Sheet.

Further information is available on www.infratil.com/for-investors/bonds or by contacting the Joint Lead Managers or your usual financial adviser.

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