

ASX RELEASE

5 June 2025

Funding facility extension

Further to **Envirosuite Limited's (ASX: EVS)** announcement dated 12 May 2025 ("Envirosuite enters into Scheme Implementation Deed with Ideagen") where it was noted that an extension to the existing debt funding facility (**Facility**) with Partners for Growth (**PfG**) had been proposed and was subject to binding documents being executed with PfG, Envirosuite is pleased to announce that it has now executed an amendment to the Facility to extend the Facility to a total of \$14.5 million through the addition of a new \$2.0 million, interest only term loan.

The key terms of the extension are set out below.

Limit	The additional \$2.0 million is a fully drawn facility.
Interest rate	The greater of the 3-month BBSW rate plus 7.45% pa and 11.75% pa (unchanged).
Term	9 months from the effective date of the new \$2.0 million facility, being 4 June 2025. The \$12.5 million facility remains as 3 years from 6 October 2023 (unchanged).
Financial Covenant	Minimum unrestricted cash balance of \$1.5 million (unchanged).
Borrowing formula	Up to 3.5 times (350%) of trailing 3-months average monthly recurring subscription revenue (unchanged) for the original facility.
Additional fees	<u>Establishment fee:</u> For the \$2.0 million short-term facility: \$40,000 with \$23,500 payable on 5 June 2025 and \$16,500 payable on the earlier of the maturity date and the date on which the facility is repaid or prepaid in full. <u>Exit fee:</u> For the \$2.0 million short-term facility: \$400,000 minus all payments already made (including interest and commitment fees).

Authorised for release by the Board of Envirosuite Limited.

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