

OTCQB Uplisting Approved

Dateline Resources Limited (ASX: DTR; OTC: DTREF) announces that it has secured approval to upgrade its U.S. trading status from the OTC Pink Market to the OTCQB Venture Market, with the uplisting effective 6 June 2025. Trading on the OTCQB will commence under the ticker “DTREF” on that date, providing improved liquidity and easier access for American investors to purchase Dateline shares in U.S. dollars during U.S. market hours. This move aligns with the Company’s previously announced strategy to broaden its North American shareholder base and enhance market visibility in the United States. As an ASX-listed company, Dateline already meets the reporting standards required by OTCQB, meaning the upgrade imposes no additional compliance burden on the Company.

Key benefits of the OTCQB listing include:

- **Enhanced U.S. investor access:** Dateline’s stock will be more accessible to U.S. investors, who can trade the shares domestically in USD during U.S. trading hours, simplifying the process of buying and selling the Company’s stock.
- **Improved liquidity and visibility:** The OTCQB market is expected to boost trading liquidity and raise Dateline’s profile among North American investors, supporting a wider and more engaged shareholder base.
- **No change in compliance obligations:** Dateline will continue to meet its ASX disclosure obligations, which satisfy OTCQB disclosure requirements under U.S. foreign issuer exemptions. This ensures a smooth transition without additional regulatory filings.

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Capital Structure (ASX: DTR)

Shares on Issue	2.927
Top 20 Shareholders	62.27%
Board & Management	33.16%

Board of Directors

Mark Johnson AO
Non-Executive Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Mining studies underway
Rare earths potential with geology
similar to nearby Mountain Pass mine
* ASX announcement 23 October 2024



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Background and Increased U.S. Interest

The decision to pursue an OTCQB uplisting comes on the heels of heightened U.S. investor interest in Dateline's flagship Colosseum rare earth element (REE)-gold project in California. In a Truth Social post on 25 April 2025, former U.S. President **Donald J. Trump** drew national attention to the Colosseum mine by highlighting that "*The Colosseum Mine, America's second rare earths mine, has been approved after years of stalled permitting*". This high-profile mention of the project's recent permitting approvals has significantly raised Dateline's U.S. profile, underscoring the strategic importance of the Colosseum Project and contributing to a surge of interest from North American investors.

Dateline Resources views the OTCQB listing as a timely step to capitalize on this momentum. By making its shares more readily available to U.S. investors, the Company is positioning itself to broaden its investor base and liquidity at a pivotal time for the Colosseum Project's development. Management will continue to keep the market informed on operational progress at Colosseum and any further strategic initiatives to enhance shareholder value, in line with ASX disclosure requirements.

For further information, please contact:

Dateline Resources Limited – Investor Relations (info@datelineresources.com.au)

This announcement has been authorised for release on ASX by the Company's Board of Directors.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTC: DTREF) is an Australian publicly listed company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @ 1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Work has commenced on identifying the source of the mantle derived rocks that are associated with carbonatites and are located at Colosseum.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

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