

## **ASX formally agrees to the Delisting of Fintech Chain Limited from the ASX subject to compliance with Delisting Conditions**

**6 June 2025 (SYDNEY):** Fintech Chain Limited ARBN 158 702 400, Hong Kong Company Number 1544374 (ASX: FTC) (**FTC or the Company**) confirms that:

- (a) following the in-principle decision provided by the Australian Securities Exchange (**ASX**) on 19 May 2025 (and announced to the ASX on 23 May 2025) for the removal of FTC from the Australian Securities Exchange (**ASX**) official list (**ASX Official List**) pursuant to ASX Listing Rule 17.11 (**Delisting**); and
- (b) the lodgement of the formal application for the Delisting by FTC,

on 5 June 2025, the ASX confirmed that based solely on the information provided, ASX agrees to the Delisting) subject to compliance with the following conditions (**Delisting Conditions**):

1. The request for removal of the Company from the ASX Official List is approved by a special resolution of security holders of the Company.
2. The notice of meeting seeking security holder approval for the Company's removal from the ASX Official List (**Notice of Meeting**) must include the following information, in form and substance satisfactory to the ASX:
  - 1.2.1 a timetable of key dates, including the time and date at which the Company will be removed from the ASX Official List if that approval is given;
  - 1.2.2 a statement to the effect that the removal will take place no earlier than one month after approval is granted;
  - 1.2.3 a statement to the effect that if holders wish to sell their securities on the ASX, they will need to do so before the Company is removed from the ASX Official List; and if they do not, details of the processes that will exist after the Company is removed from the ASX Official List to allow security holders to dispose of their holdings and how they can access those processes;
  - 1.2.4 a statement to the effect that if they wish to, the steps holders of CHES Depositary Interests ('**CDIs**') must take to convert their CDIs to the underlying securities; and the steps that will be taken by CHES Depositary Nominees Pty Ltd if holders do not convert their CDIs to the underlying securities by a nominated date; and
  - 1.2.5 the information prescribed in section 2.11 of ASX Guidance Note 33.
3. The removal of the Company from the Official List must not take place any earlier than one month after security holder approval is obtained so that security holders have at least that period to sell their securities should they wish to do so.
4. The Company must apply for its securities to be suspended from quotation at least two (2) business days before its proposed removal date.
5. The Company releases the full terms of the decision to the market.

FTC confirms that the Notice of Meeting seeking security holder approval was dispatched on 4 June 2025.



## ASX Announcement

Further, a letter was issued to each holder of CDIs, detailing the options available to convert their CDIs to the underlying securities. A copy of this letter was released to the ASX on 4 June 2025 as part of the Notice of Meeting materials.

**This announcement has been approved for lodgment by the Board of Directors of Fintech Chain Limited.**

For further information visit [www.ttg.hk](http://www.ttg.hk) or contact Mr Chris Ryan, Independent Australian Chairman of FinTech Chain Limited at +61 439 970 305.

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