



NSX Limited
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MARKET ANNOUNCEMENT

10 June 2025

ASX Market Announcements Office

ASX Limited

20 Bridge Street

Sydney NSW 2000

Voting Intention Statement – Fintech HQ Pty Ltd

NSX Limited (ASX:NSX) (**NSX**) Wishes to advise that it has received a voting intention statement from FinTech HQ Pty, the second largest shareholder in NSX Limited. The statement is in relation to the proposed Scheme of Arrangement whereby the Canadian Securities Exchange would purchase all of the issued capital of NSX Limited.

Further details concerning the scheme can be found in the NSX announcement to the market dated 19 May 2025. The statement is attached to this announcement.

The intention of FinTech HQ Pty Ltd is to vote in favour of the Scheme subject to any superior offer.

Authorised by the Company Secretary.

Scott Evans

cosec@nsx.com.au

June 7, 2025

Board of Directors
NSX Limited
1 Bligh Street
Level 3, Suite 3.04
Sydney, NSW 2000
Australia

Dear Sirs/Madams:

Re: NSX Limited – Voting intention statement in relation to the proposed scheme of arrangement


This statement is made by FINTECH HQ PTY Ltd ACN 664 484 306 (**Shareholder**) as it appears on the share register of NSX Limited ACN 089 447 058 (**Company**). The Shareholder is the registered owner of 92,013,281 fully paid ordinary shares in the Company representing voting power of 18.278% (**Shares**).

The Company and CNSX Markets Inc. (**Bidder**) are parties to a Scheme Implementation Deed dated May 19, 2025 (**SID**) under which the Company agreed to propose to its members a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) between the Company and its members substantially in the form of Annexure A to the SID subject to the terms and conditions of the SID (**Scheme**). A meeting or meetings of the members of the Company or class of members may be convened pursuant to an order of the Court to be made under section 411(1) of the *Corporations Act 2001* (Cth) in relation to the Scheme (**Scheme Meeting**).

The Shareholder confirms its intention to vote the Shares in favour of the Scheme at any Scheme Meeting in the absence of a Superior Proposal (as defined in the SID). It will not change, withdraw or modify this statement.

The Shareholder consents to the Company and the Bidder publicising this statement and making reference to it (including reference to the Shareholder's name and voting power) in their public communications and announcements (including any announcement to the ASX) and this statement, and the content and effect of this statement, being disclosed in the Company's notice of any Scheme Meeting and any documents which accompany, supplement or replace that notice.

Yours sincerely,

DocuSigned by:

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Name: Michael H. Giles
Title: Director
FINTECH HQ PTY Ltd. ACN 664 484 306