

Market Announcement

10 June 2025

FOS Capital Ltd (ASX: FOS) – Trading Halt

Trading in the securities of FOS Capital Ltd ('FOS') will be halted at the request of FOS, pending the release of an announcement by FOS.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 12 June 2025; or
- the release of the announcement to the market.

FOS's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

10 June 2025

Request for Trading Halt

Mr Dale Wang
Advisor, Listing Compliance
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via email: dale.wang@asx.com.au and TradingHaltsSydney@asx.com.au

Dear Dale,

Pursuant to Listing Rule 17.1, FOS Capital Limited ("FOS") requests that an immediate trading halt be granted by Australian Stock Exchange ("ASX") with respect to its ordinary shares (ASX:FOS).

In accordance with listing rule 17.1 the Company advises that:

1. The trading halt is requested pending an announcement by the Company in relation to an acquisition and associated capital raising.
2. The Company requests the trading halt to last until the earlier of the commencement of trading on Thursday, 12 June 2025, an announcement in relation to the acquisition and capital raising or a request that the trading halt be lifted.
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Con Scrinis
Managing Director
con@foslighting.com.au

This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors