

TREASURY INFORMATION - MAY 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 30 May 2025.

TREASURY HOLDINGS

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Solana	125,456	\$30,511,161	40.2%
Spot Bitcoin	65	\$10,525,149	13.9%
DigitalX Bitcoin ETF Units ¹	881,138	\$32,158,635	42.4%
Cash at Bank		\$2,737,624	3.6%
Total Treasury Holdings		\$75,932,569	100%

Note: Treasury holdings are reported as at 30 May 2025.

DigitalX Bitcoin ETF Units are equivalent to 197 BTC, bringing DigitalX's total Bitcoin exposure to 262 BTC.

Treasury Commentary

DigitalX's treasury hit an all-time high of A\$75.9 million this month, driven by strong performance in both Bitcoin and SOL. DigitalX acquired an additional ~61k SOL (~A\$14 million) during May, bringing total Solana holdings to ~125k SOL. These assets are staked via an institutional-grade custodian and are expected to generate an annual yield of 7-9%, which equates to approximately A\$2.7 million in annualised revenue at current rates. This strategic addition of yield-generating digital assets enables DigitalX to earn recurring income while supporting leading blockchain networks.

In May, the Company generated 389.5 SOL via staking (~A\$95k). DigitalX transitioned its staking partner to SOL Strategies which secured significantly improved commercial terms. The new partnership offers a superior validator, lower fees, access to additional block rewards, and a higher yield of 7.99% compared to the former 7.41%². The improvement in staking returns is made without increasing risk, the assets continue to be held within the secure custody services of BitGo.

DigitalX is the first ASX-listed company to actively hold and stake Solana in its Treasury. With one of the largest known public SOL holdings globally, DigitalX is uniquely positioned to benefit from both staking rewards and the potential upside from broader Solana adoption, while maintaining core exposure to Bitcoin.

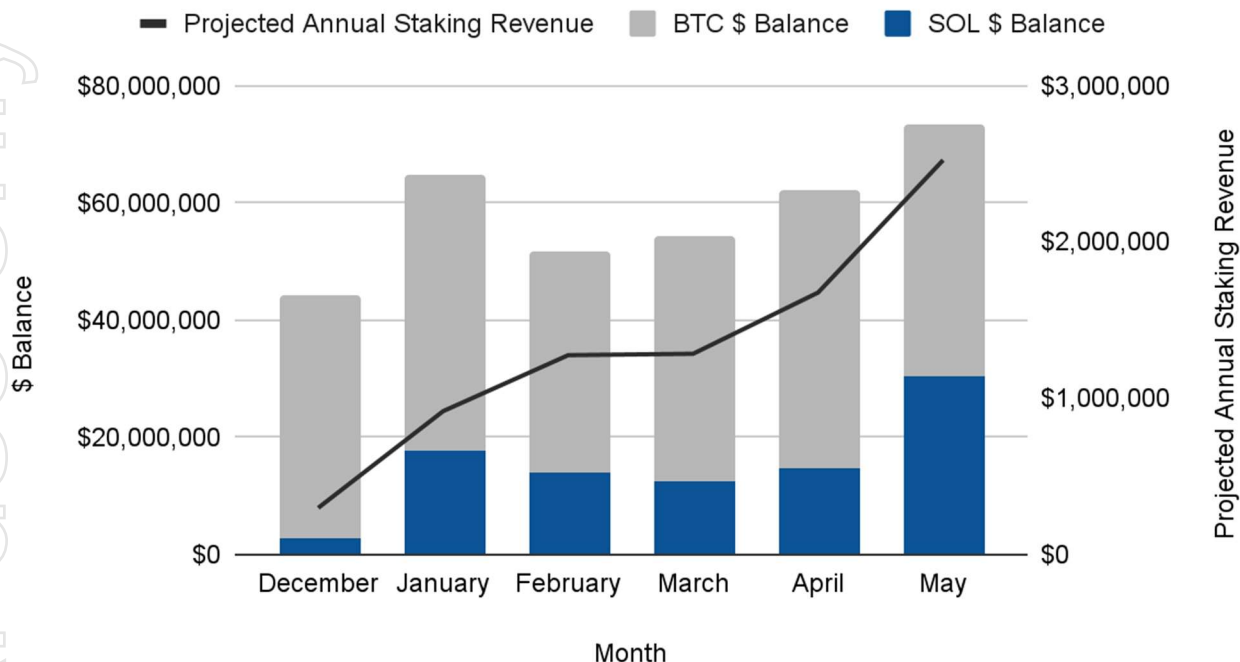
Our treasury management strategy remains focused on delivering growth and yield. We maintain our core Bitcoin position for its long-term store of value attributes, while increasing our allocation to Solana to capitalise on immediate revenue opportunities from staking and gain exposure to one of the leading high-performance blockchain networks.

May 2025 was marked by improving investor sentiment as global market uncertainty eased. Notable developments included progress in the U.S.-China relations, as well as reduced impact of tariffs from a Japan potential new trade agreement and the postponement of proposed US tariffs on European imports. These developments supported a broad-based rally in risk assets, with Bitcoin and SOL rising approximately 9.7% and 5.3%, respectively, to A\$161,620 and A\$243 by month-end.

¹ DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

² Staking yield comparison based off the last 20 days of data

DigitalX Treasury Asset Mix



Staking revenue projection assumes US\$164 or A\$252 Solana price and 8% p.a. annual staking yield.

For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

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