

Notice of Proposed Share Consolidation

Highlights

- **Consolidation ratio 20:1**
- **Consolidation to provide a more appropriate and effective capital structure for the Company**
- **Subject to Shareholder approval at the Extraordinary General Meeting on 16 July 2025**

Thrive Tribe Technologies Limited (ASX: **1TT**, **Thrive Tribe** or **Company**) is pleased to advise of its intention to undertake a consolidation of capital of the Company at a ratio of 20:1 (**Consolidation**).

The Consolidation is subject to the Company receiving the approval of its Shareholders of the resolution in relation to this matter at the Extraordinary General Meeting scheduled for 16 July 2025.

The Consolidation will result in a more appropriate and effective capital structure for the Company.

In accordance with ASX Listing Rule 7.22.1, all Options currently on issue by the Company will be consolidated in the same ratio as Shares, and the exercise price of the Options will be amended in accordance with the ASX Listing Rules.

Where the Consolidation would result in a fractional entitlement to a Share or Option, that fractional entitlement will be rounded up to the nearest whole Share or Option as applicable.

The Consolidation will take effect in accordance with the following proposed timetable:

Event	Date
Company sends out the Notice of Meeting	13 June 2025
Company announces the Consolidation	13 June 2025
Shareholders pass Resolution 2 to approve the Consolidation	16 July 2025
Company announces that Shareholders have approved Consolidation and announces effective date of Consolidation	16 July 2025
Effective date of the Consolidation	16 July 2025
Last day for pre-Consolidation trading	17 July 2025
Post-Consolidation trading commences on a deferred settlement basis	18 July 2025
Record Date	21 July 2025
First day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold	22 July 2025
Last day for the Company to update its register, to send holding statements to security holders and notify ASX this has occurred	28 July 2025
Commencement of normal settlement trading of securities on a consolidated basis	29 July 2025

The above timetable is indicative only and all dates are subject to change.

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Further details on the Consolidation, including the information required to be provided to Shareholders of the Company under the Corporations Act 2001 (Cth) and the ASX Listing Rules is set out in the Extraordinary Statement in the Notice of Meeting for the Extraordinary General Meeting.

This ASX announcement has been authorised by Joshua Quinn, Non-Executive Director and Company Secretary.

For further information, contact:

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About us

Thrive Tribe Technologies Limited (Thrive Tribe) is here to create a connected world of thriving humans, inspired by impact-driven business. Extending beyond just the workplace, we want to inspire healthy and happy individuals and communities everywhere.

To achieve this, we'll create a community where individuals can interact with, consume from and be inspired by individuals and businesses trailblazing new paths in their respective industries. Our health and wellness app, Sixty, provides a platform to achieve these goals. We partner with change-makers and disruptive brands to build a better future. Sixty will enable trailblazing businesses and thought leaders to make a positive impact on our community. Our team comprises experienced thought leaders, investors, industry experts, and passionate people committed to real social impact.

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