



# Market Announcement

13 June 2025

## VBX Limited (ASX: VBX) – Admission and Quotation

### Description

VBX Limited ('VBX') was admitted to the Official List of ASX on Friday, 13 June 2025.

The securities of VBX will commence quotation at 11:00 am AEST on Tuesday, 17 June 2025.

VBX raised \$10,000,000 pursuant to the offer under its replacement prospectus dated 16 May 2025 by the issue of 16,666,667 shares at an issue price of \$0.60 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 40,672,405
<b>ASX code</b>	Fully paid ordinary shares: VBX
<b>Time</b>	11:00 am AEST
<b>Date</b>	Tuesday, 17 June 2025
<b>ASX trade abbreviation</b>	VBX LIMITED
<b>ISIN</b>	Fully paid ordinary shares: AU0000395808
<b>Registered office</b>	VBX Limited Address: 47 Ord Street West Perth WA 6005 Phone: +61 8 9322 7600 Email: hello@vbx.limited
<b>Company secretary</b>	Curtis Abbott Emma Wates
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 4.10 of the Replacement Prospectus
<b>Activities</b>	Exploration and development of bauxite Mineral Resources and Ore Reserves
<b>Lead manager</b>	Morgans Corporate Limited and Tamesis Partners LLP
<b>Underwriter</b>	n/a

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<b>ASX restricted securities</b>	<p>39,924,617 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 June 2027, being 24 months from the date of Quotation.</p> <p>2,508,353 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 December 2025, being 12 months from the date of issue.</p> <p>1,750,000 options exercisable at \$0.75 each on or before 13 June 2028, classified by ASX as restricted securities and to be held in escrow until 17 June 2027, being 24 months from the date of Quotation.</p> <p>1,272,830 options exercisable at \$0.90 each on or before 13 June 2028, classified by ASX as restricted securities and to be held in escrow until 17 June 2027, being 24 months from the date of Quotation.</p> <p>25,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 17 June 2027, being 24 months from the date of quotation.</p>
<b>Other securities not quoted</b>	n/a

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### What do I need to do and by when?

For further information, please refer to VBX's Replacement Prospectus.

### Need more information?

For further information, please call 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance