



Announcement Summary

**Entity name**

CARETEQ LIMITED

**Date of this announcement**

Friday June 13, 2025

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Convertible Notes	355,678	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CARETEQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

612267857

**1.3 ASX issuer code**

CTQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/6/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

UNL C NOTE 12% EXP 4 JUN 2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Convertible Notes

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

10/6/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/36e62bc55e486bb0a2f5cf575bdf1f4>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 1.00000000

## Interest rate type

Fixed rate

## Frequency of coupon/interest payments per year

Annual

## First interest payment date

4/6/2026

## Interest rate per annum

12.00 %

## Is the interest rate per annum estimated at this time?

No

## s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

4/6/2026

## Select other feature(s) applicable to the +security

Secured  
Converting

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or



**exchanged**

CTQ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued under the company's Listing Rule 7.1 capacity (35,567,808 shares).  
Fixed Interest 12%  
Maturity Date 4 June 2026  
Convertible to fully paid shares at \$0.01 per share

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The convertible notes do not convert into quoted securities immediately

Issue details

**Number of +securities**

355,678

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CTQ : ORDINARY FULLY PAID	237,118,720

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CTQAA : OPTION EXPIRING 01-AUG-2026 EX \$0.015	6,000,000
CTQAF : OPTION EXPIRING 22-DEC-2025 EX \$0.28	1,312,171
CTQAG : OPTION EXPIRING 22-DEC-2025 EX \$0.32	1,312,171
CTQAH : OPTION EXPIRING 22-DEC-2025 EX \$0.36	1,312,171
CTQAM : OPTION EXPIRING 30-JUN-2025 EX \$0.20	3,000,000
CTQAP : OPTION EXPIRING 23-AUG-2025 EX \$0.0375	9,000,000
New class - code to be confirmed : Unlisted Convertible Notes	355,678



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

35,567,808 Shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No