

RESULTS OF RETAIL ENTITLEMENT OFFER

Specialist resources services provider Babylon Pump & Power Limited (**Babylon**, the **Company** or the **Group**) (ASX: BPP) advises the results of the retail component (**Retail Offer**) of its non-renounceable entitlement offer of 7 new shares for every 20 shares held at an issue price of \$0.004 per share (**Entitlement Offer**), as outlined in the Offer Document dated 14 May 2025.

The Retail Offer has raised \$1,603,570, comprising valid acceptances from eligible shareholders under the Retail Offer. A shortfall remains available and may be placed at the discretion of the Company in accordance with the Offer Document.

	Shares	\$
Entitlements accepted under Retail Offer	400,892,467	1,603,570.21

Babylon Managing Director, Michael Shelby, said:

"We are pleased with the strong response to our Entitlement Offer from existing shareholders and new investors. The capital raised ensures Babylon is fully funded to complete its acquisition of Matrix Hydro Services and will support the Company's next phase of growth. While a portion of the shortfall remains available, the outcome reflects strong endorsement of our strategy to create a high-margin, integrated rental and technical services platform."

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About Babylon Pump & Power Ltd

Babylon Pump & Power Ltd (ASX: BPP) is a provider of specialty mining services to the resources sector in Australia. The company is a specialist in high-pressure pumping, dewatering and project water management with decades of experience supplying and maintaining equipment in remote and offshore locations. Babylon also provides a full range of specialty power generation solutions, including system design, installation, commissioning, operations and maintenance services.

With a team of highly experienced technicians, Babylon also provides full maintenance and asset management services for high-power mobile equipment including engines, power train assemblies and components. Babylon is based in Perth with operations in Western Australia and Queensland.

Forward Looking Statements

This announcement contains forward-looking statements that involve risk and uncertainties. Indications of, and guidelines or outlook on, financial position and returns, performance, targets, timelines, estimates and assumptions in respect of production, prices, operating and other costs, capital expenditures and development timelines are forward looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this announcement are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward-looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated,