



Announcement Summary

Entity name

AROA BIOSURGERY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 17, 2025

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|------------------------------------|--|---|-------------------|
| ARXAZ | OPTION EXPIRING 13-NOV-2027 EX NIL | 591,768 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 16/06/2025 |
| ARXAAE | OPTION EXPIRING 30-JUN-2026 EX NIL | 76,368 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 16/06/2025 |
| ARXAAF | OPTION EXPIRING 30-JUN-2025 EX NIL | 1,694,608 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 16/06/2025 |
| ARXAAH | PERFORMANCE RIGHTS | 245,955 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 16/06/2025 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AROA BIOSURGERY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2025

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

591,768

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

These are 591,768 unquoted options issued to KMP, Brian Ward whose vesting conditions have not been met.

ASX +Security Code and Description

ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,694,608

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

These include 158,123 unquoted options issued to KMP, James Agnew, whose vesting conditions have not been met.

ASX +Security Code and Description

ARXAAH : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

245,955

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

16/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Vesting conditions not met

ASX +Security Code and Description

ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

76,368

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Vesting conditions not met

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ARX : ORDINARY FULLY PAID | 344,900,256 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34 | 1,368,200 |
| ARXAAI : PERFORMANCE SHARE RIGHTS | 3,007,872 |
| ARXAAJ : RESTRICTED STOCK UNITS | 1,026,235 |
| ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL | 0 |
| ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165 | 2,575,000 |
| ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C | 5,104,050 |
| ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C | 790,725 |
| ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165 | 649,695 |
| ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07 | 20,452 |
| ARXAAD : OPTION EXPIRING 03-AUG-2028 EX \$0.91 | 2,645,866 |
| ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL | 1,425,536 |
| ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL | 0 |
| ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15 | 200,000 |
| ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165 | 254,972 |



| | |
|---|-----------|
| ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083 | 836,484 |
| ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL | 453,206 |
| ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06 | 1,610,000 |
| ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87 | 1,774,808 |
| ARXAAH : PERFORMANCE RIGHTS | 715,300 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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