

ASX Announcement

Completion of Debt Refinancing

Date: 17 June 2025

Pact Group Holdings Ltd (ASX: PGH) (**Pact** or the **Company**) today announces that it has successfully refinanced its senior and subordinated debt facilities.

Pact has entered into a senior debt facility totalling \$700 million across two expiry dates in June 2028 and June 2030, and a subordinated debt facility of \$75 million expiring in December 2030. These facilities replace all of the Company's existing senior and subordinated debt, including the facilities that were due to expire in January 2026. The Company has taken the opportunity to slightly reduce overall debt limits as part of the refinance. FY26 finance costs are not expected to reduce materially as a result of this refinance.

Commenting on the announcement, Pact Group's Managing Director and Group Chief Executive Officer, Mr Sanjay Dayal, said, "We are very pleased with the outcome of our refinancing arrangements. Near-term refinancing risk has been removed and we retain capacity to continue planned growth projects.

"Pact appreciates the continued support from its long-term relationship banks and welcomes its new lenders."

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This document has been authorised for release by the Board of Directors.