

NON-RENOUCEABLE ENTITLEMENT OFFER

Bastion Minerals Limited (ASX: BMO) (**Company**) announces it will conduct a pro-rata non-renounceable entitlement offer to eligible shareholders on the basis of three (3) new shares for every four (4) shares held at 7.00pm (Sydney time) on 23 June 2025 at an issue price of \$0.001 per new share to raise approximately \$677,721 (before costs) (**Offer**).

Proceeds from the Offer will be applied to fund:

- the continuation of evaluation of the Group's projects and exploration planning; and
- working capital costs of the Company and the costs of the Offer.

The Offer is being carried out pursuant to the prospectus dated 18 June 2025 (**Prospectus**). The Prospectus is a transaction specific prospectus and has been prepared in accordance with sections 711 and 713 of the Corporations Act. The Prospectus and personalised Application Forms will be dispatched to eligible shareholders on 25 June 2025.

Please refer to the Prospectus for further information in relation to the Offer.

Timetable

The proposed timetable for the Offer is set out below. The dates are indicative only and the Company reserves the right to vary the dates including the right to extend the Closing Date (as set out below) or to withdraw the Offer (subject to the Corporations Act and the ASX Listing Rules). All references to time below are to Sydney time.

Event	Date
Announcement of Offer	Before 10am, 18 June 2025
Lodgement Date (Prospectus and Appendix 3B with ASX)	Before 10am, 18 June 2025
Notice of Offer sent to optionholders	18 June 2025
"Ex" Date	20 June 2025
Record Date	7pm, 23 June 2025
Opening Date (Dispatch of Offer Document to Shareholders)	25 June 2025
Closing Date	5pm, 4 July 2025
Shortfall Notification to ASX	7 July 2020
Shares quoted on a deferred settlement basis	7 July 2025
Allotment and issue of New Shares and lodgement of Appendix 2A with ASX	Before 12pm, 8 July 2025
Trading of New Shares on ASX expected to commence	9 July 2025
Despatch of holding statements	10 July 2025

This announcement has been authorised by the Board of Directors of the Company.

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For further information, please contact:

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