

ASX Release

18 June 2025

Debt Facilities increase to A\$5.1 billion

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce it has entered into binding, underwritten commitment documentation for new senior debt facilities totalling A\$2.2 billion, with a maturity date of 3 December 2030 (the "**New Facilities**"). Upon achieving Financial Close of the New Facilities, NEXTDC will have total available senior debt facilities of A\$5.1 billion.

The New Facilities have been fully underwritten by a syndicate of leading banks. The Mandated Lead Arrangers, Underwriters and Bookrunners ("**MLAUBs**") are:

- Australia and New Zealand Banking Group Limited
- Commonwealth Bank of Australia
- MUFG Bank, Ltd.
- National Australia Bank Limited
- Royal Bank of Canada
- The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch

Financial Close (which is subject to customary conditions precedents) is expected in August 2025.

Proceeds from the New Facilities will primarily support capital expenditure requirements associated with recent customer contract wins and ongoing data centre developments.

This announcement has been authorised for release by the Board of NEXTDC.

ENDS

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About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com