Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Security on which the Distribution will be paid

CBAPI - CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27

Announcement Type

New announcement

Date of this announcement

18/6/2025

Distribution Amount

AUD 1.18460000

Ex Date

4/9/2025

Record Date

5/9/2025

Payment Date

15/9/2025

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COMMONWEALTH BANK OF AUSTRALIA.

1.2 Registered Number Type

ABN

Registration Number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2025

1.6 ASX +Security Code

CBAPI

ASX +Security Description

CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

15/9/2025

2A.4 +Record Date

5/9/2025

2A.5 Ex Date

4/9/2025

2A.6 Payment Date

15/9/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**

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- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.18460000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.18460000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 1.18460000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

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3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

15/6/2025

3D.2 End date of payment period

14/9/2025

3D.3 Date dividend/distribution rate is set (optional)

16/6/2025

3D.4 Describe how the date that dividend/distribution rate is set is determined

First Business Day of the Distribution Period

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

3.7138 %

3D.7 Comments on how dividend/distribution base rate is set

90 day bank bill swap rate as at date dividend/distribution rate is set

3D.8 Dividend/distribution margin

3.0000 %

3D.9 Comments on how dividend/distribution margin is set

PERLS XII terms and conditions

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-2.0141 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

This represents the value of "minus ((Dividend/distribution base rate + Dividend/distribution margin) x Tax Rate of 30%)"

3D.12 Total dividend/distribution rate for the period (pa)

4.6997 %

3D.13 Comment on how total distribution rate is set

Total dividend/distribution rate = (Dividend/distribution base rate + Dividend/distribution margin) x (1 - Tax Rate of 30%)

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The distribution in this form is the scheduled cash distribution and is expected to be fully franked.

Note that under the PERLS XII terms and conditions, the Commonwealth Bank of Australia has the discretion to make or not make the distribution in full.

Distributions will be paid by electronic transfer.

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The website for more information about PERLS XII is
https://www.commbank.com.au/about-us/investors/other-securities.html

5.2 Additional information for inclusion in the Announcement Summary

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