

Completion of Old Highway acquisition

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX:CYL) is pleased to announce that it has completed the previously announced acquisition of the Old Highway Gold Project from Sandfire Resources Limited.

The key terms of the transaction remain unchanged from those disclosed in the Company's announcement dated 8 May 2025.

This announcement has been approved for release by the Board of Directors of Catalyst Metals Limited.

Investors and Media:

Craig Dingley

Catalyst Metals

T: +61 (8) 6324 0900

investors@catalystmetals.com.au

Catalyst Metals' flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt hosts the Plutonic Gold Mine which currently produces 85koz pa at an AISC of A\$2,192/oz.

Over the next 12 to 18 months, Catalyst plans to bring three new mining areas into production.

These projects have a low capital intensity – A\$31m in total. Each will be processed through the existing, currently underutilised and centrally located processing plant.

With Resource infill drilling, Catalyst is targeting a five-year mine plan across four mines, feeding a central processing plant.

Catalyst also controls +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au with further discoveries along strike expected.

Capital Structure

Shares o/s: 252m

Options: 3.0

Rights: 12.3m

Cash & Bullion: A\$98

Debt: Nil

Reserve and Resource^{1,2}

MRE: 3.2Moz at 2.9g/t Au

ORE: 0.9Moz at 2.9g/t Au

Corporate Details

ASX: CYL

E: investors@catalystmetals.com.au