

19 June 2025

AUSTRALIAN SECURITIES EXCHANGE

Attention Company Announcements

Results of Entitlement Offer

Raptis Group Limited (**Raptis** or the **Company**) (**ASX:RPG**) is pleased to announce the results of its underwritten non-renounceable entitlement offer of new fully paid ordinary shares (**New Shares**) to shareholders, as announced on 19 May 2025 (**Entitlement Offer**).

The Entitlement Offer closed at 5.00pm (AEST) on Friday, 13 June 2025. The Company received valid Entitlement Offer acceptances for approximately 62,173,503 New Shares (approximately \$621,735.03), representing approximately 35% of the 175,342,427 New Shares offered to shareholders.

Approximately 113,168,924 New Shares (approximately \$1,131,689.24) remaining after completion of allocations under the Entitlement Offer are to be placed at the offer price of \$0.01 by the underwriters (**Underwriters**), GAS Asset Holdings Pty Ltd and Hayman Developments (QLD) Pty Ltd in accordance with the terms of the underwriting agreement (please refer to the section 2.8 of the Entitlement Offer Information Booklet lodged by the Company on 28 May 2025).

Of the New Shares to be allocated under the underwriting agreement, each Underwriter has taken an allocation of 37,500,000 New Shares (\$375,000). Both Underwriters also took up their full allocation under the Entitlement Offer (being 11,250,000 New Shares each). Following the allocation, each Underwriter will hold 60,000,000 shares in the Company representing each Underwriter holding approximately 17% of the fully paid ordinary shares in the Company.

Entities associated with Malcolm Cory, James Raptis and Helen Raptis (the directors of the Company) have also taken an aggregate of 12,000,000 New Shares (\$120,000) placed with them by the Underwriters under the underwriting arrangements.

The remainder of the New Shares to be placed under the underwriting agreement (being 26,168,924 New Shares) will be allocated to investors procured by the Underwriters.

Taking into account the participation of the shareholders in the Entitlement Offer and the New Shares placed by the Underwriters, the Entitlement Offer raised a total of approximately \$1,753,424.



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RAPTIS GROUP LIMITED

ABN 43 010 472 858

Subject to settlement of funds, the News Shares are expected to be issued on Thursday, 19 June 2025, with normal trading of the New Shares expected to commence on Friday, 20 June 2025.

This ASX announcement was authorised for release by the Company's board of directors.

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