



Announcement Summary

Entity name

ASSET VISION CO LTD

Date of this announcement

Thursday June 19, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ASVAG	7,500,000	19/06/2025
New class - code to be confirmed	ASVAH	7,500,000	19/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASSET VISION CO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

164718361

1.3 ASX issuer code

ASV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

12-Jun-2025 12:56

Announcement Title

New - Proposed issue of securities - ASV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

ASVAG 7,500,000 options at exercise price of 5 cents and expiry date of 19/06/2028

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued to Corporate Advisers as consideration for services provided under a services contract.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

ASVAH 7,500,000 options at exercise price of 7.5 cents and expiry date of 19/06/2028



Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued to Corporate Advisers as consideration for services provided under a services contract.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

ASVAG

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

19/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ASV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company agrees to issue 15,000,000 unlisted options (Option Fee) in two (2) tranches as structured below:

(a) 7,500,000 options with an exercise price at 5.0 cents, and an expiry of three years from the Issue Date (ASVAG Tranche 1);

and

(b) 7,500,000 options with an exercise price at 7.5 cents, and an expiry of three years from the Issue Date (ASVAH Tranche 2).

Issue details

Number of +securities

7,500,000

**ASX +security code**

New class - code to be confirmed

+Security description

ASVAH

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

19/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ASV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company agrees to issue 15,000,000 unlisted options (Option Fee) in two (2) tranches as structured below:

(a) 7,500,000 options with an exercise price at 5.0 cents, and an expiry of three years from the Issue Date (ASVAG Tranche 1);

and

(b) 7,500,000 options with an exercise price at 7.5 cents, and an expiry of three years from the Issue Date (ASVAH Tranche 2).

Issue details

Number of +securities

7,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASV : ORDINARY FULLY PAID	739,361,565

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASVAE : OPTION EXPIRING 01-JUL-2025 EX \$0.03	20,000,000
ASVAF : OPTION EXPIRING 01-JUL-2026 EX \$0.06	20,000,000
New class - code to be confirmed : ASVAG	7,500,000
New class - code to be confirmed : ASVAH	7,500,000