

Update on the Acquisition of Aldridge Traffic Systems

FOS Capital Limited (“**FOS**” or the “**Company**”) (ASX: FOS) is pleased to announce all conditions precedent, including the vendor obtaining releases of the sale assets from secured creditors have been satisfied.

As a result, the acquisition is moving to completion.

Revised Timetable

TIMETABLE	
Trading halt and launch of Placement	Tuesday, 10 June 2025
Trading halt lifted and announcement of completion of Placement	Wednesday, 11 June 2025
Settlement of New Shares under the Placement	Expected to be Monday, 23 June 2025
Allotment and Trading of New Shares under the Placement	Expected to be Tuesday, 24 June 2025

Contact

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This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors

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About FOS Capital

FOS Capital is a founder-led manufacturer and distributor of commercial, industrial, and architectural lighting solutions. FOS owns 17 brands and 2 manufacturing facilities, located in Brisbane and Sydney. Since listing in June 2021 FOS has achieved annual revenue and EBITDA growth of 35% and 29%, respectively, and remained profitable throughout this period. FOS operates in highly fragmented markets and is committed to increasing market share from 5% to 15% in the medium-term through a combination of continued organic growth and strategic acquisitions, at an EBITDA margin exceeding 10%.