

# F.F.I. HOLDINGS LTD

A.C.N. 009 155 328

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Friday, 20 June 2025

## RESULTS OF ENTITLEMENT OFFER

FFI Holdings Limited (ACN 009 155 328) (ASX:FFI) (**Company**) refers to its ASX announcement on 20 May 2025 announcing its two (2) for seven (7) non-renounceable entitlement offer at an Offer Price of \$3.50 per New Share (**Entitlement Offer**).

The Company is pleased to announce that it has successfully completed the Entitlement Offer.

### Results

Pursuant to the Entitlement Offer, a total of 2,099,019 New Shares will be issued, raising approximately \$7,346,566 (before costs).

The New Shares issued under Entitlement Offer will rank equally with existing shares on issue.

### Timetable

All New Shares will be issued on **Monday, 23 June 2025** and are expected to commence trading on the ASX on a normal settlement basis on **Tuesday, 24 June 2025**.

Holding statements for the New Shares issued under the Entitlement Offer will be provided shortly thereafter. It is the responsibility of applicants to determine their allocation prior to trading in the New Shares. Applicants who sell New Shares before they receive their holding statements do so at their own risk.

This announcement has been authorised for release by the Board.

### Contacts

For more information, please contact:

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