

**Zoono Group Limited (ASX: ZNO)
ASX ANNOUNCEMENT**

20 June 2025

Non-Renounceable Rights Issue

Zoono Group Limited (**Company**) (ASX: ZNO) advises that is undertaking a non-renounceable rights issue of one (1) Share for every seven (7) Shares held by those Eligible Shareholders registered at the Record Date at an issue price of \$0.035 per Share to raise up to \$1,777,169 (before costs).

The non-renounceable rights issue offers all Eligible Shareholders the opportunity to subscribe for further Shares in the Company through a pro-rata, non-renounceable rights issue of one (1) new Share for every seven (7) existing Shares held by each Eligible Shareholder on the Record Date at an issue price of \$0.035 per Share, to raise up to \$1.78M (before costs) (**Offer**). The use of funds raised via the Rights Issue is described in more detail in the Offer Document, however the funds from the Rights Issue will predominantly be used for the supermarket shelf-life extension project, including in China and India, repayment of related party debt, patents and IP protection, working capital and expenses of the Offer.

All Shareholders who hold ordinary shares in the Company at 7.00pm (AEST) on 26 June 2025 (**Record Date**), other than those where it would not be lawful to make the offer, will be able to participate in the Rights Issue. It is the intention of the Managing Director (and major shareholder), Mr Paul Hyslop, and the other Directors to take up their full entitlements. Shareholders will also have the opportunity to apply for any unplaced shares (**Shortfall**) before the Offer is closed.

Key Terms of the Offer

Offer Price per Share	\$0.035
Entitlement Ratio	1 for 7
Shares currently on issue	355,433,815
Shares to be issued under the Offer	50,776,259
Gross proceeds of the Offer (before costs)	A\$1,777,169
Shares on issue post-Offer	406,210,074

Indicative Timetable

Announcement of Offer and lodgement of Cleansing Statement, Offer Document and Appendix 3B with ASX	Friday, 20 June 2025
Ex date	Wednesday, 25 June 2025
Record Date for determining Entitlements	Thursday, 26 June 2025
Offer Document despatched to Eligible Shareholders and Opening Date	Tuesday, 1 July 2025
Last day to extend the Closing Date	Before 12:00pm (AEST) on Thursday, 10 July 2025
Closing Date* as at 5:00pm (AEST)	Tuesday, 15 July 2025
Shares quoted on a deferred settlement basis	Wednesday, 16 July 2025
Announcement of results, ASX notified of under subscriptions	Tuesday, 22 July 2025
Issue date and lodgement of Appendix 2A before 12:00pm (AEST), Shares entered into Shareholders' security holdings	Tuesday, 22 July 2025
Quotation of Securities issued under the Offer	Wednesday, 23 July 2025

*Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Directors may extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

This announcement has been authorised and approved for release to ASX by the Board of Zono Group Limited.

For further information, please contact:**Zono Group Limited**

Paul Hyslop

Group MD

M: +64 21 659 977

E: paul.hyslop@zono.com

Paul Ravlich

Group CFO

M: +64 21 075 9176

E: paul.ravlich@zono.com**About Zono**

Zono Group Limited is a global biotech company that develops, manufactures and distributes a suite of scientifically validated, long-lasting and environmentally friendly antimicrobial solutions. Zono's mission is to improve health and well-being through innovative, safe, non-toxic and durable germ protection.

Zono produces sprays, wipes and foams suited for skin care, surface sanitisers, and mould remediation treatments. The products are based on the 'ZONO molecule', a unique antimicrobial

For personal use only

molecule that bonds to any surface and kills pathogens including bacteria, viruses, algae, fungi and mould.

Zoono's products have received numerous regulatory approvals and the Company's technology claims are supported by independent testing conducted in laboratories worldwide. Zoono is headquartered in New Zealand and its products are available globally.

To learn more, please visit: www.zoono.com

For personal use only