

20 June 2025

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

For immediate release to the market

Elph Investments Takeover Offer Unconditional

Engenco Limited (**Engenco**) refers to the takeover offer by Elph Investments Pty Ltd (**Elph Investments**) for the shares in Engenco at 31 cents per share (**Offer**).

Elph Investments has announced that it has acquired a relevant interest of 92.68% of Engenco shares (which allows Elph Investments to compulsorily acquire the remaining Engenco shares), and the Offer is now unconditional.

The Recommending Directors consider that Engenco shareholders who have not accepted the Offer are better off accepting the Offer rather than waiting for the requisite time period for the compulsory acquisition process to take effect in order for them to receive their Offer proceeds.

The Recommending Directors continue to unanimously recommend that Engenco shareholders who have not accepted the Offer should promptly **ACCEPT** it. The Offer closes at **7.00pm (Melbourne time) on 27 June 2025** unless extended.

Engenco advises that the holding lock restrictions that apply to the Employee Share Purchase Plan Shares have now been released such that the relevant holders are able to accept the Offer should they wish to do so.

Yours sincerely



Vincent De Santis
Chairman
Engenco Limited

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