



Pinsent Masons

LODGED VIA ASX ONLINE

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**FOR IMMEDIATE RELEASE TO THE MARKET**

20 June 2025

**ELPH INVESTMENTS PTY LTD'S OFF-MARKET TAKEOVER BID FOR ENGENCO LIMITED  
– NOTICE OF STATUS OF DEFEATING CONDITIONS**

Dear Sir / Madam

We act for Elph Investments Pty Ltd ABN 72 127 213 807 (**Elph Investments**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Engenco Limited ABN 99 120 432 144 (ASX:EGN) (**Engenco**), the terms of which are contained in the bidder's statement dated 7 April 2025, as supplemented by its first supplementary bidder's statement dated 5 June 2025 (the **Offer**).

In accordance with sections 630(3) and 630(5)(b) of the Corporations Act, we enclose a notice of the status of defeating conditions to the Offer.

A copy of the notice was provided to Engenco today in accordance with sections 630(3) and 630(5)(a) of the Corporations Act.

Yours faithfully  
**James Stewart**  
**Partner**  
**Pinsent Masons**

This letter is sent electronically and so is unsigned

Pinsent Masons

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**Elph Investments Pty Ltd**  
**ABN 72 127 213 807**

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**Notice under subsection 630(3) of the *Corporations Act 2001* (Cth)**

**Status of defeating conditions**

To:           **Engenco Limited ABN 99 120 432 144**  
                  **ASX Limited ABN 98 008 624 691**

This is a notice given by Elph Investments Pty Ltd ABN 72 127 213 807 (**Elph Investments**), in accordance with section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**), in relation to its off-market takeover bid to acquire all of the ordinary shares in Engenco Limited ABN 99 120 432 144 (ASX:EGN) (**Engenco**), the terms of which are contained in its bidder's statement dated 7 April 2025 as supplemented by its first supplementary bidder's statement dated 4 June 2025 (**Bidder's Statement**) (**Offer**).

Unless the context requires otherwise, capitalised terms not defined in this notice have the same meaning given in the Bidder's Statement.

For the purposes of sections 630(3) and 630(5) of the Corporations Act, Elph Investments gives notice that, as at the date of this notice:

1.           the Offer, and each contract resulting from acceptance of the Offer, has been freed from all Conditions detailed in Section 9.7 of the Bidder's Statement (and, accordingly, the Offer is unconditional); and
2.           Elph Investments' voting power in Engenco is 93.20%.

Date: 20 June 2025

Signed for and on behalf of Elph Investments Pty Ltd ABN 72 127 213 807 by:



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Peter Hansen, Company Secretary

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