

ASX ANNOUNCEMENT

Update - Second Meeting of Creditors

I refer to the appointment of Kathryn Evans, Kate Warwick, David McGrath and I, Vaughan Strawbridge, as Joint and Several Administrators of Mosaic Brands Limited (ASX:MOZ) and the companies in the Schedule A (“the Companies”) on 28 October 2024 pursuant to section 436A of the *Corporations Act 2001 (Cth)* (“the Act”).

On Friday 20 June 2025 the Administrators opened the concurrent second meeting of creditors of the Companies (“Second Meeting”) to decide the future of the Companies.

As at Friday 20 June 2025, no Deed of Company Arrangement in relation to the Companies has been received by the Administrators of the Companies.

The Second Meeting was adjourned for a period of up to fifteen (15) days.

Further information and notice of reconvened meeting will be shortly issued to creditors regarding the purpose of the adjournment and information relevant for the adjourned meeting.

Contact Details

For further information, enquiries can be directed as follows:

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SCHEDULE A – Companies subject to Voluntary Administration and Receivership

Company	ACN
Mosaic Brands Limited	003 321 579
Noni B Holdings Pty Limited	614 340 537
Noni B Holdings 2 Pty Ltd	626 335 760
Noni B Holdings NZ Limited	NZ 6891755
Millers Retail Pty Ltd	626 380 309

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Autograph Retail Pty Ltd	626 380 390
Pretty Girl Fashion Group Holdings Pty Ltd	089 304 941
Pretty Girl Fashion Group Pty Ltd	051 283 900
Crossroads Retail Pty Ltd	626 380 541
Katies Retail Pty Ltd	626 380 158
Rivers Retail Holdings Pty Ltd	626 380 934
W.Lane Pty Ltd	003 115 124
Noni B Holdco Pty Ltd	627 001 389

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