



"Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold, copper, base metals, lithium, titanium, vanadium exploration projects in Western Australia, in addition to owning a 1% Royalty over the Youanmi Gold Mine and being a substantial shareholder of Rox Resources Limited."

VENUS METALS CORPORATION LIMITED

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Non-Executive Director

COMPANY SECRETARY

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EIS Co-Funded Diamond Drilling Commences at Pinchers Copper Target

Venus Metals Corporation Limited ("Venus" or the "Company") is pleased to advise that Diamond Drilling (under EIS co-funded drilling grant) (refer ASX release 5 May 2025) has commenced at Pincher Copper Project.

The Company has engaged Terra Drilling Pty Ltd for multiple Diamond drilling campaigns including Pincher Zn and Bellchambers Gold Project additionally during June/July 2025:

Youanmi Base Metals Project (Cu Zn) where the Company has a potential **Copper Target - a significant 5000s Late time anomaly (PW1)** was identified by ground MLEM survey using Jessy Deeps high temperature SQUID (HTS) sensor coupled with a high-powered transmitter. RC pre-collar hole has been prepared to 150m (VMC255) for a Diamond tail to a modelled flat lying plate at 400m depth, located north and down-dip from main zinc mineralisation (refer ASX release 13 December 2024).

Metallurgical samples will be collected from additional Diamond Drilling planned at Pincher North Dome shallow Zinc mineralization where VMC250 and VMC252 have also been RC pre-collared (refer Figure 1).

Bellchambers Gold Project

Following completion of the Drilling at the Youanmi Base Metals Project the diamond rig will be mobilised to Bellchambers Gold Deposit to obtain core samples for further metallurgical recovery test work to be conducted.

This announcement is authorised by the Board of Venus Metals Corporation Limited.

For further information please contact:

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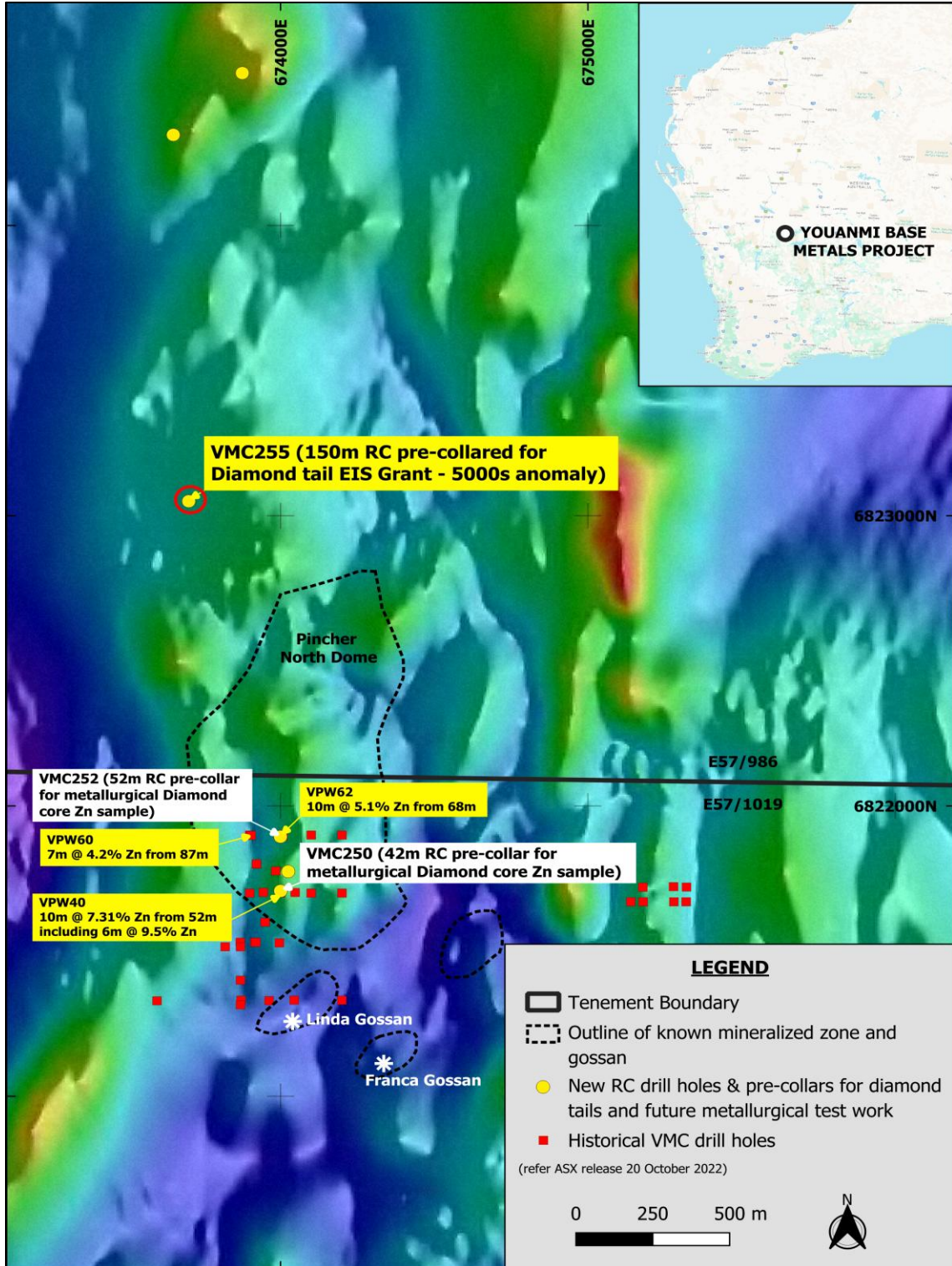


Figure 1. Pincher North Base Metals Project Location of drillhole collars over aeromagnetic image (TMI-RTP).
(refer ASX release 13 December 2024)



Competent Person's Statement

The information in this report that relates to Youanmi North Base Metals Project geophysical data interpretation is based on information compiled by Mr Mathew Cooper who is a member of The Australian Institute of Geoscientists. Mr Cooper is Principal Geophysicist of Core Geophysics Pty Ltd who are consultants to Venus Metals Corporation Limited. Mr Cooper has sufficient experience which is relevant to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Cooper consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results of Sandstone (Bellchambers) Gold Project is based on, and fairly represents, information and supporting documentation compiled by Mr. Simon Coxhell (CoxsRocks Pty Ltd), Non-Executive Director of Venus Metals Corporation Ltd, and a Member of the Australian Institute of Mining and Metallurgy. Mr. Coxhell has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Coxhell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Venus Metals Corporation Limited planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Venus Metals Corporation Ltd believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.