

ASX Announcement | 24 June 2025

DTI Group Ltd (ASX:DTI)

Results of Entitlement Offer

DTI Group Ltd (“DTI” or “the Company”) (ASX: DTI) refers to its ASX release on 5 May 2025 wherein the Company announced a fully underwritten non-renounceable entitlement offer to raise \$2,691,308 (before costs) under the Offer Document dated 13 May 2025 (“Entitlement Offer”).

The Company confirms it received ASIC approval for the appointment of Leeuwin Wealth Pty Ltd (**Leeuwin Wealth**) to act as sale nominee and that Leeuwin Wealth has performed its obligations as outlined in section 1.14 of the Offer Document.

The Company advises that the Entitlement Offer closed at 5:00pm (WST) on 17 June 2025 and is pleased to provide a summary of the results of the Entitlement Offer as follows:

	Shares	Amount (\$)
Valid acceptances from eligible shareholders	368,547,823	\$2,211,287
Ineligible rights sold	12,320,459	\$73,922
Placement of shortfall to Underwriters	67,683,132	\$406,099
Total	448,551,414	\$2,691,308

The shortfall will be allocated to the underwriter in accordance with the Underwriting Agreement.

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This announcement is authorised for release by the Board of DTI Group Ltd.

For further information, please contact:

Mr. Harry Miller
Company Secretary
+61 2 8072 1400