

Managing Director Invests Over \$1 Million into Company

Highlights

- **Managing Director's Investment:** Mr Stephen Baghdadi (Managing Director) has exercised 53,000,208 options, contributing more than \$1.06 million in additional funding to Dateline Resources.
- **Increased Ownership:** Following the option exercise, Mr Baghdadi now holds 396,890,307 shares (12.85%) in the Company, further aligning his interests with those of all shareholders.
- **Confidence in Company's Future:** This move is a strong vote of confidence in Dateline's projects and underlying assets, demonstrating the Managing Director's long-term commitment to the Company's growth strategy.
- **Flagship Colosseum Project:** The new funds will help advance Dateline's Colosseum Gold and Rare Earth Elements (REE) Project in California, a key asset with significant gold and critical mineral potential.
- Dateline Resources Limited (ASX: DTR, OTCQB: DTREF) ("Dateline" or "the Company") is pleased to announce that Managing Director Mr Baghdadi has exercised 53,000,208 share options, injecting over \$1 million in cash into the Company. This significant investment increases Mr Baghdadi's total shareholding to 396,890,307 ordinary shares or 12.85% of the total outstanding shares.

Option Exercise and Capital Injection

Dateline confirms that Mr Baghdadi has exercised 53,000,208 million options, which has provided the Company with a cash injection of over \$1.06 million. This option exercise delivers immediate additional capital to support Dateline's exploration and development activities. It also increases Mr Baghdadi's equity position to 396,890,307 shares now under his ownership. This heightened ownership stake underscores Mr Baghdadi's confidence in Dateline's direction and prospects.

Confidence and Long-Term Commitment

The Board views Mr Baghdadi's increased investment as a positive endorsement of Dateline's strategy and the quality of its Colosseum Gold and REE project. By committing personal funds,

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Capital Structure

ASX Code	DTR
OTC Code	DTREF
Shares on Issue	3.03B
Top 20 Shareholders	68.0%

Board of Directors

Mark Johnson AO Non-Executive Chairman
Stephen Baghdadi Managing Director
Greg Hall Non-Executive Director
Tony Ferguson Non-Executive Director
Bill Lannen Non-Executive Director

Colosseum Gold-REE Project*

(100% DTR, California, USA)

27.1Mt @ 1.26g/t Au for 1.1Moz Au

Over 67% in Measured & Indicated

Mineralisation open at depth

Mining studies underway

Rare earths potential with geology similar to nearby Mountain Pass mine

* ASX announcement 23 October 2024



Mr Baghdadi is demonstrating a strong belief in the Company's future success. This action highlights his long-term commitment to Dateline's projects and aligns leadership's interests closely with those of fellow shareholders. The Board considers this option exercise a clear indication of the Managing Director's confidence about the Company's growth trajectory and the belief in the potential for high grade REEs based on the discovery results to date and the potential to unlock additional hidden gold bearing breccia pipes.

Colosseum Gold & REE Project – Key Asset in Focus

Proceeds from the option exercise will contribute to advancing Dateline's flagship Colosseum Gold and Rare Earth Elements Project in California. The Colosseum Project is a past-producing gold mine that has recently shown multiple indicators for REE mineralization, making it a unique dual-commodity opportunity in the Company's portfolio. Located in a region known for both gold production and critical minerals, the Colosseum Project represents a significant growth opportunity for Dateline. The Company is currently focused on exploration and evaluation activities at Colosseum, aiming to unlock additional gold resources and assess the extent of rare earth element mineralization. Mr Baghdadi's continued investment in Dateline reflects his confidence in the Colosseum Project's potential to deliver long-term shareholder value.

Mr Baghdadi commented: "Exercising these options was an easy decision because I have great confidence in Dateline's long term future. Our project is a high-quality asset with tremendous upside. Increasing my stake in the Company underscores my commitment to our long-term vision and growth and it enhances the company finances by bringing the total cash at bank and option exercise commitments to almost \$9,000,000."

The Board of Dateline Resources welcomes Mr Baghdadi's additional investment. His ongoing support strengthens the Company's financial position as it progresses its project, and it underscores the alignment of management's interests with those of shareholders. Dateline remains focused on delivering value through the development of its core asset, and this increased management investment is a strong indicator of the Company's positive outlook.

This announcement has been authorised for release on ASX by the Company's Board of Directors.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @ 1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV_{6.5} of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Competent Person Statement

Sample preparation and any exploration information in this announcement is based upon work reviewed by Mr Greg Hall who is a Chartered Professional of the Australasian Institute of Mining and Metallurgy (CP-IMM). Mr Hall has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Hall is a Non-Executive Director of Dateline Resources Limited and consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.