



WILDCAT ANNOUNCES ON-MARKET SHARE BUY-BACK

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to announce its intention to undertake an on-market share buy-back to a maximum value of **A\$5M**, as part of the Company's capital management strategy.

After considering Wildcat's future expected operational and cash requirements, its Board has approved an on-market share buy-back.

As at 31 March 2025, the Company had a cash balance of \$60M.

Wildcat Chairman Jeff Elliott said: *"Wildcat has a strong cash position and our decision to implement an on-market share buy-back reflects our confidence in the Tabba Tabba Lithium Project and our team's ability to rapidly develop and deliver the Project once the lithium outlook improves. Implementing a share buy-back helps us provide value to our Shareholders in the near-term by improving our capital structure, leveraging our healthy balance sheet and strong capital management, particularly over the past two years."*

Wildcat will commence the buyback on or around 14 July 2025, and it will be undertaken over a 12-month period, unless completed or terminated earlier. The extent to which Wildcat buys back shares, the timing of any buy-back, and the price at which any shares are bought back, are each subject to a range of factors, including market conditions and internal control measures.

Wildcat does not expect to be in the market at all times during the potential buy-back period, and any buy-back will occur at the Company's discretion. There can be no certainty that the Company will buy-back any of issued capital available under the buy-back.

The buy-back will be conducted in the ordinary course of trading in accordance with the details specified in the accompanying Appendix 3C. The Company is permitted to conduct the buy-back without shareholder approval.

This announcement has been authorised by the Board of Directors of the Company.

ENDS –

FOR FURTHER INFORMATION, PLEASE CONTACT:

AJ Saverimutto
Managing Director

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au

Matthew Banks
Executive Director

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au

Nathan Ryan
NWR Communications

Tel: +61 420 582 887

[nathan.ryan@](mailto:nathan.ryan@nwrcommunications.com.au)

nwrcommunications.com.au