

25 June 2025

ASX ANNOUNCEMENT

Update - Reconvened Second Meeting of Creditors

We refer to the appointment of Kathryn Evans, Kate Warwick, David McGrath and Vaughan Strawbridge, as Joint and Several Administrators of Mosaic Brands Limited (ASX:MOZ) and the companies in the Schedule A ("the Companies") on 28 October 2024 pursuant to section 436A of the *Corporations Act 2001 (Cth)* ("the Act").

We also refer to the previous ASX notice of 20 June 2025 regarding the adjournment of the Second Meeting of Creditors up to fifteen (15) days.

A notice of the Reconvened Second Meeting has been issued to creditors for Tuesday 1 July 2025 at 2:00PM Australian Eastern Standard Time (AEST).

Contact Details

For further information, enquiries can be directed as follows:

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Companies subject to Voluntary Administration and Receivership

| Company | ACN |
|--|-------------|
| Mosaic Brands Limited | 003 321 579 |
| Noni B Holdings Pty Limited | 614 340 537 |
| Noni B Holdings 2 Pty Ltd | 626 335 760 |
| Noni B Holdings NZ Limited | NZ 6891755 |
| Millers Retail Pty Ltd | 626 380 309 |
| Autograph Retail Pty Ltd | 626 380 390 |
| Pretty Girl Fashion Group Holdings Pty Ltd | 089 304 941 |

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|-----------------------------------|-------------|
| Pretty Girl Fashion Group Pty Ltd | 051 283 900 |
| Crossroads Retail Pty Ltd | 626 380 541 |
| Katies Retail Pty Ltd | 626 380 158 |
| Rivers Retail Holdings Pty Ltd | 626 380 934 |
| W.Lane Pty Ltd | 003 115 124 |
| Noni B Holdco Pty Ltd | 627 001 389 |

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