



## Announcement Summary

**Entity name**

GREENX METALS LIMITED

**Date of this announcement**

Wednesday June 25, 2025

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$1.05 Options expiring 31 May 2029	4,400,000	25/06/2025
New class - code to be confirmed	\$1.20 Options expiring 31 May 2030	4,400,000	25/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREENX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

23008677852

**1.3 ASX issuer code**

GRX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/6/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

\$1.05 Options expiring 31 May 2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Simon Kersey	Simon Kersey	600,000
Dylan Browne	Vino Capital Pty Ltd	600,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to notice of meeting disclosed on 25 June 2025

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.05000000

**Expiry date**

31/5/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GRX : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://wcsecure.weblink.com.au/clients/greenxmetals/headline.aspx?headlineid=61231886>**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

4,400,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

\$1.20 Options expiring 31 May 2030

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Simon Kersey	Simon Kersey	600,000
Dylan Browne	Vino Capital Pty Ltd	600,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to notice of meeting disclosed on 25 June 2025

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.20000000

**Expiry date**

31/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GRX : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://wcsecure.weblink.com.au/clients/greenxmetals/headline.aspx?headlineid=61231886>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

4,400,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GRX : ORDINARY FULLY PAID	287,083,089

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GRXAAA : OPTION EXPIRING 30-NOV-2025 EX \$0.45	2,000,000
GRXAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.55	2,000,000
GRXAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.45	2,775,000
GRXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.55	3,525,000
GRXAQ : PERFORMANCE SHARE RIGHT	11,000,000
New class - code to be confirmed : \$1.05 Options expiring 31 May 2029	4,400,000
New class - code to be confirmed : \$1.20 Options expiring 31 May 2030	4,400,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13

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