



XREALITY GROUP LIMITED

xReality Group Limited (ASX:XRG)

ACN 154 103 607

ASX Release

Sydney, Australia – 26 June 2025

xReality Group Raises \$2 Million via Placement, well supported by several new institutional investors.

xReality Group Limited (“XRG” or the “Company”) is pleased to announce it has successfully raised **\$2m** via a placement to institutional and sophisticated investors.

Under the placement, the Company will issue **80 million fully paid ordinary shares** at an issue price of **\$0.025 (2.5 cents) per share**, representing a 17% discount to the 30 Day VWAP.

The funds raised will be used to support the continued commercial expansion of **Operator XR**, the Company’s flagship virtual reality training platform, with a focus on scaling opportunities in key international law enforcement and military markets.

The shares will be issued pursuant to the Company’s existing placement capacity under **ASX Listing Rule 7.1**, and no shareholder approval is required.

Settlement of the placement is expected to occur on **30 June 2025**, with the new shares expected to be issued and commence trading on **1 July 2025**.

xReality Group welcomes its new institutional shareholders to the register and values their support as the Company continues to execute its growth strategy.

This ASX Release is authorised by the Board of xReality Group Limited.

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About xReality Group Limited (ACN: 154 103 607)

xReality Group Limited are leaders in enterprise software development for mission critical simulations for military and law enforcement. The company develops and operates physical and digital simulations. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

The Company’s flagship platform, Operator XR, provides Military and Law Enforcement agencies with a unique, integrated Mission Planning & Rehearsal System, which is portable, secure and highly immersive. See operatorxr.com

The Company is listed on ASX on under the code XRG.

For further information visit: www.xrgroup.com.au

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