

26 June 2025

New World Resources Limited

ABN: 23 108 456 444

ASX Code: NWC



NEW WORLD ACKNOWLEDGES OFF-MARKET TAKEOVER OFFER FROM KINTERRA

New World Resources Limited (ASX: NWC) (“**New World**” or the “**Company**”) notes the bidder’s statement lodged today by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (“**Kinterra**”) in relation to an off-market takeover bid for all shares in the Company at a price of \$0.057 per share (“**Kinterra Takeover Offer**”). The Kinterra Takeover Offer will formally open no earlier than 10 July 2025, and must be open for acceptance by New World shareholders for at least one month after it opens.

Shareholders are reminded that if they sell on market they will not benefit from any subsequent increase in the Offer price or any higher price which may emerge from another party. Kinterra has not declared the Kinterra Takeover Offer to be “best and final”.

The New World Board, in consultation with its advisers, will consider the Kinterra Takeover Offer and will update shareholders in due course. The New World Board will also provide a Target’s Statement to shareholders in relation to the Kinterra Takeover Offer after Kinterra’s bidder’s statement is dispatched. The Target’s Statement will contain the New World Board’s recommendation in relation to the Kinterra Takeover Offer and shareholders should consider the Target’s Statement before making a decision whether or not to accept the bid.

As shareholders would be aware, on 21 May 2025, New World announced a scheme with Central Asia Metals Plc (LON: CAML) (“**CAML**”). New World is subject to a number of obligations under the terms of the Scheme Implementation Deed with CAML (“**CAML SID**”), where it receives a competing proposal. The New World Board is considering the Kinterra Takeover Offer, and in particular, whether it constitutes a “Superior Proposal” under the terms of the CAML SID. Under the CAML SID, CAML has a 5 business day matching right before the New World Board can change its recommendation to recommend a competing proposal. At this time, the New World Directors maintain their existing recommendation in favour of the CAML scheme proposal.

The New World Board advises shareholders to **TAKE NO ACTION** in relation to the Kinterra Takeover Offer until they receive further advice from the New World Board.

This announcement has been authorised for release by the Managing Director, Nick Woolrych.

Further Information

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Directors and Officers

Richard Hill Chairman	Gil Clausen Non-Executive Director
Nick Woolrych Managing Director & CEO	Tony Potglase Non-Executive Director
Mike Haynes Non-Executive Director	Ian Cunningham Company Secretary

Capital Structure

Shares: 3,573m
Share Price: A\$0.058

Projects

Antler Copper Project, Arizona, USA
Javelin VMS Project, Arizona, USA
Tererro Copper-Gold-Zinc Project, New Mexico, USA

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Forward Looking Statements

Any forward-looking information contained in this news release is made as of the date of this announcement. Except as required under applicable securities legislation, New World does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this announcement is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Not an Offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

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