

Presentation Materials – Shareholder Webinar on Licensing Agreement

02 July 2025 – Melbourne, Australia: Neurizon® Therapeutics Limited (ASX: NUZ & NUZOA) (“Neurizon” or “the Company”), a clinical-stage biotech company dedicated to advancing innovative treatments for neurodegenerative diseases, is pleased to release the presentation slides accompanying today’s shareholder webinar, which will provide an update on the Company’s recent strategic milestone — the global license agreement with Elanco Animal Health.

The presentation provides an overview of:

- Overview of the Global Licensing Agreement with Elanco
- The significance of the agreement in accelerating regulatory and commercial readiness for NUZ-001
- How this milestone strengthens Neurizon’s strategic position across clinical development, patient access, and manufacturing
- The Company’s forward strategy and key milestones

Presentation slides are available as an attachment to this announcement. The recording of the presentation will be made available on Neurizon’s website at www.neurizon.com.

-ENDS-

This announcement has been authorized for release by the Board of Neurizon Therapeutics Limited. For further information, please contact:

Dr. Michael Thurn

Managing Director and Chief Executive Officer
Neurizon Therapeutics Limited
enquiries@neurizon.com
+61 (3) 9692 7222

Lidija Damjanovic

Head of Marketing and Corporate Affairs
Neurizon Therapeutics Limited
lidija@neurizon.com
+61 (0) 425 700 504

Released through: Henry Jordan, Six Degrees Investor Relations, +61 (0) 431 271 538

About Neurizon Therapeutics Limited

Neurizon Therapeutics Limited (ASX: NUZ) is a clinical-stage biotechnology company dedicated to advancing treatments for neurodegenerative diseases. Neurizon is developing its lead drug candidate, NUZ-001, for the treatment of ALS, which is the most common form of motor neurone disease. Neurizon’s strategy is to accelerate access to effective ALS treatments for patients while exploring the potential of NUZ-001 for broader neurodegenerative applications. Through international collaborations and rigorous clinical programs, Neurizon is dedicated to creating new horizons for patients and families impacted by complex neural disorders.

Neurizon Investor Hub

We encourage you to utilise our Investor Hub for any enquiries regarding this announcement or other aspects concerning Neurizon. This platform offers an opportunity to submit questions, share comments, and view video summaries of key announcements.

To access Neurizon Investor Hub please scan the QR code or visit <https://investorhub.neurizon.com>





Shaping the future of
neurodegenerative diseases

Elanco Licensing Agreement Webinar

02 July 2025

ASX: NUZ



Disclaimer

This disclaimer applies to this presentation and the information contained in it (This presentation has been prepared by Neurizon® Therapeutics Limited (ASX: NUZ) (the “Company”). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation.

This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company.

The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so).

Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

Future Matters

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

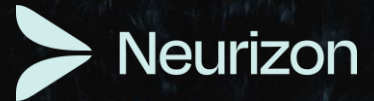
Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

US Disclosure

This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any “US person” as defined in Regulation S under the US Securities Act of 1993 (“Securities Act”). The Company's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

Internal use only

Our vision is to lead the development of neurodegenerative treatments towards a promising new horizon for patients



Our mission is to advance innovative, disease-modifying therapies that address the underlying pathology and drivers of neurodegenerative conditions

Our success is underpinned by a clear strategic focus on:

Advancing patient access
to innovative ALS treatments



Accelerating hope by
partnering with the world's
leading Neurologists and Mass
General's HEALEY ALS Platform
Trial



Unlocking the potential
of NUZ-001 (S-Monepantel)
to treat a range of
neurodegenerative diseases

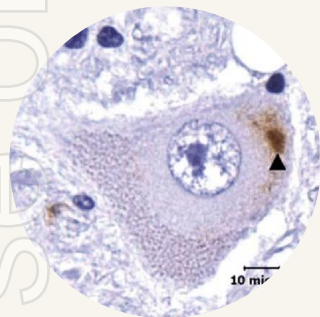


NUZ-001: A Platform Molecule for Proteinopathy-Driven Diseases

Impaired proteostasis contributes to intracellular inclusion bodies of misfolded proteins is a hallmark of neurodegenerative diseases

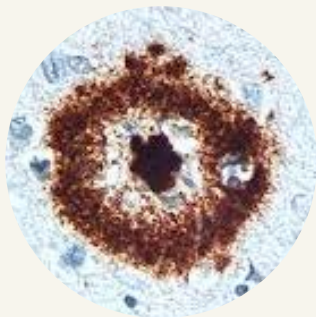
TDP-43

ALS/AD/PD/FTD/CTE



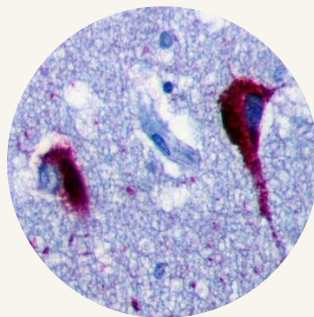
Amyloid beta

AD/PD



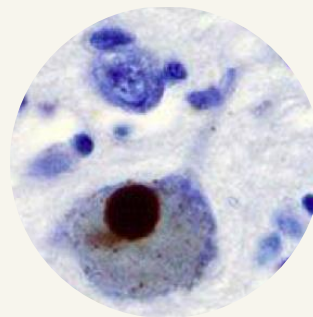
Tau

AD/PD/FTD/CTE/PSP



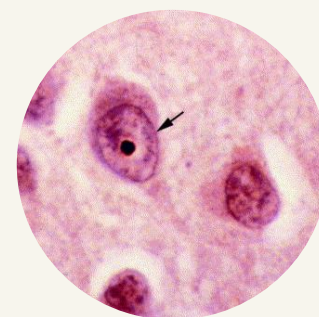
alpha Synuclein

AD/PD



mHTT

HD



NUZ-001 represents a mechanism-driven, disease-agnostic approach to treating neurodegeneration by rebalancing proteostasis and reversing core cellular dysfunction

AD = Alzheimer's Disease; ALS = Amyotrophic Lateral Sclerosis; CTE = Chronic Traumatic Encephalopathy; FTD = Frontotemporal Dementia; HD = Huntington Disease; PD = Parkinson's Disease; PSP = Progressive Supranuclear Palsy

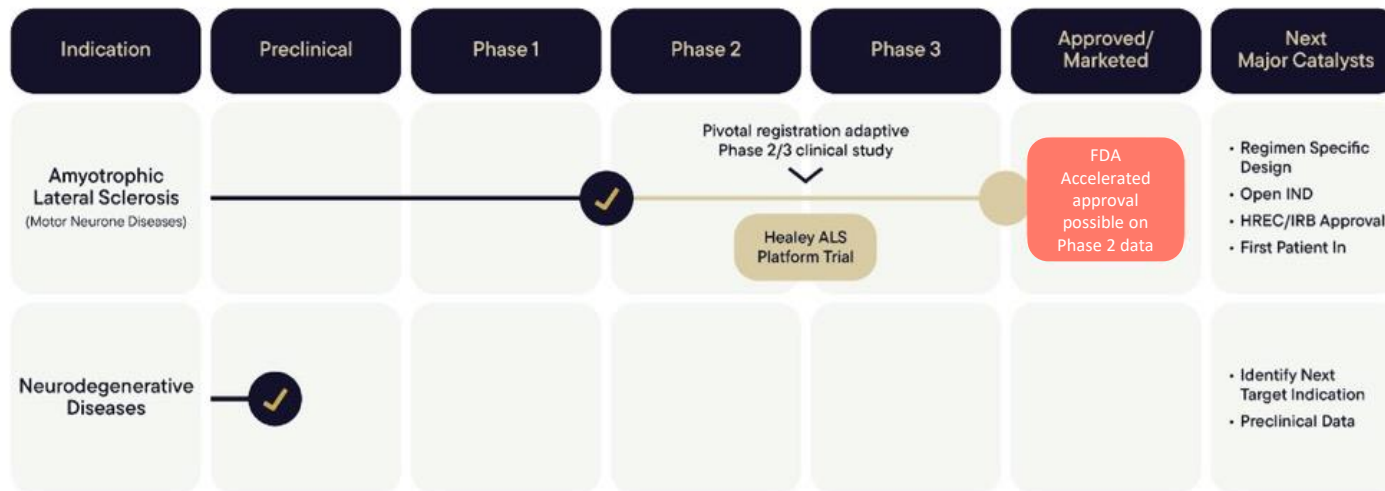
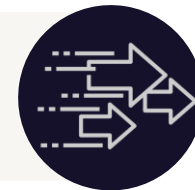
Our Strategic Progress

Our initial focus is on advancing clinical work on ALS, following acceptance into the HEALEY ALS Platform Trial

Regulatory and Commercialisation Requirements for Realisation

- Access to animal safety data and manufacturing data critical to support future trials and potential regulatory approvals

- Access to manufacturing at scale critical to future commercialisation



Global License with Elanco

Exclusive global rights to Elanco's data package and intellectual property

LICENSE AGREEMENT



License Agreement: A foundational step in formalising Neurizon's relationship with Elanco. Critical to future global regulatory approval and commercialization.

License: An exclusive global licensing agreement providing worldwide rights to utilise Elanco's intellectual property for the treatment, palliation, prevention, or cure of neurodegenerative diseases in humans.

Indicative Terms: Nominal upfront fee with additional approval and sale milestones¹ and tiered single digit royalty on sales.

SUPPLY AGREEMENT



Supply Agreement: Agreed and planned next step in further expanding formalisation of Neurizon's relationship with Elanco.

Status: License Agreement outlines key terms for the conclusion of a Supply Agreement, including duration and price. Supply Agreement expected to be finalised prior to the end of CY2025.

Expected Outcome: Supply Agreement expected to provide access to a long-term, scalable source of GMP-compliant monepanel, the active pharmaceutical ingredient in NUZ-001.

Clear pathway for accelerated global commercialization and a de-risking of global regulatory approval

Accelerated & Streamlined Path to NDA and Launch

Elanco Licensing Agreement



Module 1
Administrative



Module 2
Summary
Documents



Module 3
Quality



Module 4
Non-Clinical



Module 5
Clinical

Fast Track Designation
allows for rolling submission
of completed modules

License Agreement

- Strengthens NDA readiness
- Reduces development cost
- Supports accelerated timeline & launch readiness

- 01** Comprehensive non-clinical safety package
- 02** Complete API GMP documentation of the manufacturing process for the FDA
- 03** Improves alignment with FDA module expectations
- 04** De-risked regulatory approval process

FDA Review

Progressing Toward Clinical Hold Resolution: PK Studies in Progress / Complete Response on Track



Regulatory Support



- The FDA continues to review our strategy to address the clinical hold
- Neurizon remains engaged and responsive to agency requests

PK Studies



- Two pharmacokinetic studies placed at leading CRO
- Studies ahead of schedule; treatment phase complete
- Study reports expected in July CY2025

Next Steps

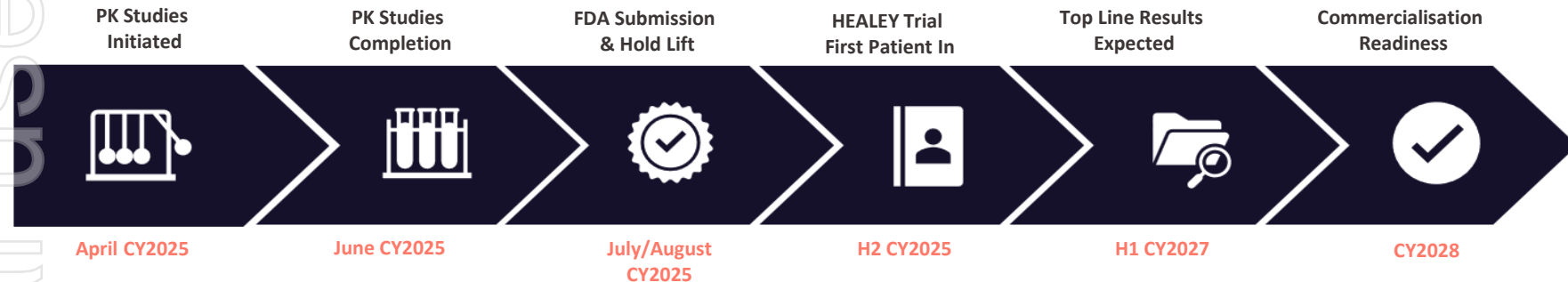


- Complete response package for clinical hold progressing as planned
- Clinical hold clearance expected following completion of PK studies

Momentum



- Progressing startup activities towards HEALEY ALS Platform Trial inclusion and broader clinical advancement



Investment credentials for NUZ-001

De-risked clinical program for a rare neurodegenerative disease positioned for near-term regulatory approval and launch



Well-characterized Drug

- Oral bioavailable
- Crosses the Blood Brain Barrier
- “Rediscovered” veterinary drug



Restores Proteostasis

- Targets the underlying pathology – protein aggregation
- Multiple indications possible



Clinical POC

- Promising Phase 1 data
- Accepted into HEALEY ALS Platform Trial



Strategic Agreements

- Access to extensive data and IP
 - Supply Agreement



Near-term Regulatory Strategy

- FDA accelerated approval possible
- Multiple regulatory designations
- High deal flow for neurology assets



Strong IP Position

- Patent protection out to 2039
- World class team assembled to maximise IP



Thank You

Registered Address:
Suite 2, Level 11, 385 Bourke Street
Melbourne VIC 3000 Australia
+61 (3) 9692 7222
enquiries@neurizon.com

