

ASX Release

04 July 2025

**MTM Critical Metals (Metallium) Commences Trading on OTCQX Market in the U.S.
Metallium Ltd – ASX:MTM | OTCQX:MTMCF**

MTM Critical Metals Limited (“MTM” or the “Company”) (ASX: **MTM**; OTCQX: **MTMCF**) to be renamed Metallium Ltd following shareholder approval at the recent EGM, is pleased to announce it has commenced trading on the OTCQX® Best Market, upgrading from the OTCQB® Venture Market. The Company’s OTC ticker symbol remains MTMCF.

This uplisting to the top tier of OTC Markets marks a significant milestone in the company’s U.S. capital markets strategy and enhances access for North American institutional and retail investors.

KEY HIGHLIGHTS

- **Commenced trading on the OTCQX® Best Market under the ticker symbol MTMCF, upgrading from the OTCQB®.**
- **Enhances visibility and access to U.S. investors, including broker-dealer support and expanded ‘Blue Sky’ compliance, allowing the Company’s shares to be legally offered and recommended to retail and institutional investors across a broader number of U.S. states.**
- **Now part of a select group of ASX-listed peers on OTCQX, including Boss Energy, Bannerman Energy, and Brainchip Holdings.**
- **Aligns with Metallium’s U.S.-centric strategy and near-term revenue objectives from domestic processing of critical and precious metals.**
- **Non-dilutive uplisting: No capital raising or new share issuance required.**
- **Evaluation of a sponsored Level I American Depositary Receipt (ADR) program also underway to further improve accessibility for U.S. investors, with no impact to existing ASX shareholders or listing.**
- **Broadens access to the deep U.S. capital markets during a period of rapid commercialisation and partnership growth.**
- **Name change to Metallium Ltd underway on the ASX and other market platforms.**
- **Metallium is pioneering low-carbon, high-efficiency recovery of critical and precious metals, including gallium, germanium, antimony, rare earths, and gold, via patented Flash Joule Heating (FJH) technology.**
- **The company has secured its first U.S. commercial site in Texas.**

MTM Managing Director & CEO, Michael Walshe, commented:

“Graduating to OTCQX is a key milestone in our U.S.-focused strategy, providing increased visibility and access for North American investors. It enables trading and settlement in U.S. dollars during local market hours, removing friction for our growing U.S. investor base. With development of our first U.S.-based Flash Joule Heating facility underway in Texas and strategic partnerships continuing to gain traction, the timing of this upgrade couldn’t be better.”

“Moreover, as part of our broader U.S. capital markets strategy, we are also reviewing the potential introduction of a Level I ADR program to further enhance access for U.S. investors. This complements our efforts to position Metallium as a leading U.S.-based industrial technology company at the forefront of critical metal recovery and supply chain resilience.”

“The Company continues to actively advance strategic partnerships across the U.S. and globally. Following last week’s heavily oversubscribed, institutional-only \$50 million capital raise, which lifted institutional ownership to nearly 35%, this OTCQX uplisting is expected to further support those ongoing discussions and the Company’s broader ambition to deepen U.S. institutional participation on the register.”

ABOUT OTC MARKETS

OTCQX is the highest tier of [OTC Markets Group](#), designed for established, investor-focused U.S. and international companies. To qualify, companies must meet stringent financial, governance and compliance standards.



Metallium's uplisting supports its transition into an industrial technology business focused on commercialising proprietary Flash Joule Heating technology to recover high-value strategic and precious metals from critical mineral concentrates and high-grade waste streams.

FURTHER ENHANCEMENTS FOR U.S. INVESTOR ACCESS UNDER REVIEW

The Company is also evaluating the potential establishment of a sponsored Level I American Depositary Receipt (ADR) program. An ADR is a U.S.-traded security that represents shares in a foreign company, providing U.S. investors with a more convenient and familiar way to gain exposure to offshore equities.

If implemented, an ADR program would enable Metallium shares to be traded in U.S. dollars and held through U.S. brokerage accounts, further improving accessibility and visibility in North America. Importantly, any such program would be non-dilutive, would not involve the issuance of new shares, and would have no impact on existing ASX shareholders or the Company's primary listing on the Australian Securities Exchange.

This announcement has been authorised for release by the Board of Directors.

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ABOUT MTM CRITICAL METALS (METALLIUM) LIMITED



MTM Critical Metals Limited (soon to be renamed Metallium Ltd) (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials—including **gallium, germanium, antimony, rare earth elements, and gold**—from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

- Website:** MetalliumInc.com
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- Investor Hub:** Investorhub.MetalliumInc.com
-  x.com/Metallium_MTM
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ABOUT OTC MARKETS GROUP INC.



OTC Markets Group Inc. (OTCQX: OTCM) operates regulated markets for over 12,000 U.S. and global securities. The OTCQX® Best Market is its premier tier for investor-focused companies meeting high financial and governance standards.

To qualify for OTCQX, companies must have a closing bid price of at least US\$0.25 per share for 30 consecutive calendar days, meet corporate governance and disclosure standards, and remain compliant with U.S. securities laws. After uplisting to OTCQX, companies remain eligible provided their share price does not fall below US\$0.10 for 20 consecutive trading days.

For real-time quotes and financial disclosures, visit: www.otcm Markets.com/stock/MTMCF

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