



Entitlement Offer – Results and Notification of Shortfall

Koba Resources Limited (ASX:KOB; “Koba” or the “Company”) advises that its non-renounceable rights offer (**Entitlement Offer**) closed on 27 June 2025. Pursuant to the Entitlement Offer and the associated Prospectus dated 3 June 2025, eligible shareholders were able to subscribe for one (1) new share (**New Shares**) for every five (5) existing shares held on the Record Date, at an issue price of \$0.036 per share, together with one (1) attaching unlisted New Option for every two (2) New Shares subscribed for.

By closing date, the Company received acceptances for 10,630,661 New Shares under the Entitlement Offer, being approximately 33.5% of the total entitlements available for subscription and acceptances for an additional 1,662,648 New Shares under the Shortfall Offer, a further 5.2% of the total entitlements available for subscription. Allocations are summarised below:

	Funds Raised	Number of Shares ¹	Number of Options ²
Entitlement Offer Acceptances	\$382,704	10,630,661	5,315,318
Shortfall Offer ³ Acceptances	\$59,856	1,662,648	831,321
Total Acceptances	\$442,560	12,293,309	6,146,639

Notes:

1. The total number of New Shares available under the Entitlement Offer was 31,712,126.
2. Each New Option is exercisable at \$0.08 on or before 30 June 2028
3. The offer of New Shares and attaching New Options that are not applied for under the Entitlement Offer (refer further section 8.4 of the Prospectus).

Accordingly, on 4 July 2025, the Company issued 12,293,309 New Shares and 6,146,639 New Options under the Entitlement Offer and Shortfall Offer, as set out in the table above.

The Directors reserve the right to place the remaining 19,418,817 New Shares under the Shortfall Offer, together with 1 attaching New Option for every 2 New Shares subscribed for, at their discretion within 3 months of the Closing Date, as set out in the Prospectus.

The net proceeds from the Entitlement Offer and Shortfall Offer acceptances, will fund exploration activities on the Company’s Yarramba Project and pay costs of the Offer.

For further information please contact:

Ian Cunningham
Company Secretary
+61 8 9226 1356

This announcement has been authorised for release by Ian Cunningham, Company Secretary