

## RESULTS OF NON-RENOUNCEABLE ENTITLEMENT OFFER

Bastion Minerals Limited (**Bastion** or **Company**) advises the results of the Company's Non-Renounceable Entitlement Offer (**Offer**) announced to the ASX on 18 June 2025 and closed on 4 July 2025.

Pursuant to the Offer, 105 valid applications were received and accepted for a total of \$414,190 comprising a total of 414,190,474 shares.

In accordance with the timetable lodged with the ASX on 18 June 2025, the shares under the Offer will be issued and allotted on Tuesday 8 July 2025 with quotation of the Offer shares expected to commence on Wednesday 9 July 2025.

The Board will now work with the Underwriters to place the shortfall under the Offer in its discretion as stated in section 2.10 of the Company's Prospectus lodged with the ASX on 18 June 2025 and in accordance with the terms of the Underwriting Agreement disclosed in section 5.2 of the Prospectus, in accordance with Listing Rule 7.2 exception 2, by no later than 25 July 2025.

This announcement was approved by the Board of Directors of the Company.

For further information, please contact:

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