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AUSTRALIA | NEW ZEALAND

ASX Release

Market Announcements Office
 Australian Securities Exchange
 20 Bridge Street
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FleetPartners Group successfully prices A\$400m Australian Asset Backed Securitisation

FleetPartners Group (“FleetPartners” or “Group”) has today announced the pricing of its ninth Australian asset backed securitisation (“ABS”), FP Turbo Series 2025-1 Trust, a A\$400m ABS backed by Australian operating, finance and novated finance lease receivables originated by FleetPartners.

Details of the FP Turbo Series 2025-1 Trust are as follows:

Class	Provisional Ratings (Moody's)	Amount (A\$m)	Margin over 1m BBSW
A1	Aaa(sf)	256.00	1.00%
A1-G	Aaa(sf)	70.00	1.00%
B	Aa2(sf)	20.80	1.40%
C	A2(sf)	14.00	1.70%
D	Baa2(sf)	5.60	1.80%
E	Ba1(sf)	3.60	3.65%
Seller	Not rated	20.00	retained
TOTAL		400.00	

As part of the transaction, FleetPartners will issue a green ABS tranche, aligned with the International Capital Market Association (ICMA) Green Bond Principles. This green tranche will exclusively fund leases for electric vehicles and has been certified as a “Climate Bond” by the Climate Bonds Initiative, the globally recognised authority for green bond certification.

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James Owens, CFO of FleetPartners, commented:

“We are pleased to see continued strong support from capital markets investors for our well-regarded ABS programme. This transaction not only saw robust investor engagement but also achieved our goal of welcoming new participants into the programme. The issuance of a green tranche backed exclusively by electric vehicles underscores our ongoing commitment to sustainability and aligns with the growing demand for responsible, forward-looking investment opportunities.

The strong pricing outcome reflects the depth of investor confidence in FleetPartners and serves as further validation of the Group’s core strengths—underpinned by nearly four decades of expertise in credit underwriting and residual value risk management.”

Australia and New Zealand Banking Group, Commonwealth Bank of Australia and Westpac Banking Corporation acted as Joint Lead Managers for the transaction and settlement is expected to occur on 15 July 2025.

ENDS

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