



Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 09, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACMOA	OPTION EXPIRING 29-JUN-2026	12,450,000	09/07/2025
ACM	ORDINARY FULLY PAID	8,205,010	09/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ACMAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ACM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,205,010

And the date the escrow restrictions have ceased or will cease

3/7/2025

Issue date

9/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

8,205,010

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - existing restricted securities where escrow period expires 3 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued under the IPO Prospectus that were subject to an ASX-imposed escrow arrangement

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ACMAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES



TO (Existing Class)

ASX +security code and description

ACMOA : OPTION EXPIRING 29-JUN-2026

Please state the number of +restricted securities where the escrow period has expired or is about to expire

12,450,000

And the date the escrow restrictions have ceased or will cease

3/7/2025

Issue date

9/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

12,450,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - existing restricted securities where escrow period expires 3 July 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	38,443,754
ACM : ORDINARY FULLY PAID	54,239,800

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMAC : ORDINARY FULLY PAID RESTRICTED	0
ACMAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	0
ACMAG : PERFORMANCE RIGHTS	2,799,995