



Announcement Summary

Entity name

LOYAL METALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 09, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LLM	ORDINARY FULLY PAID	2,000,000	18/07/2025
LLM	ORDINARY FULLY PAID	15,250,000	03/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOYAL METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

LLM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LLMAU : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LLM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,000,000

And the date the escrow restrictions have ceased or will cease

18/7/2025

Issue date

18/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Brisk Lithium Project Consideration Shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

460,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Notice of Meeting - <https://announcements.asx.com.au/asxpdf/20230526/pdf/05q21c3qwcyj9q.pdf>

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LLMAO : ORDINARY FULLY PAID RESTRICTED



TO (Existing Class)
ASX +security code and description
LLM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

15,250,000

And the date the escrow restrictions have ceased or will cease

3/8/2025

Issue date

3/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

15,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration to Youssa Pty Ltd as part of the consideration payable under the Acquisition Agreements. Refer to Section 7.1 of the Prospectus for a summary of the Acquisition Agreements.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3,507,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Prospectus and Supplementary Prospectus - 05/06/2023 - <https://announcements.asx.com.au/asxpdf/20230605/pdf/05qc58xt74d9nm.pdf> and 27 July 2023 - <https://announcements.asx.com.au/asxpdf/20230727/pdf/05s1270s0jt3q9.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LLM : ORDINARY FULLY PAID	117,983,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLMAV : OPTION EXPIRING 02-FEB-2027 EX \$0.75	1,200,000
LLMAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLMAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLMAJ : PERFORMANCE RIGHTS	5,900,000
LLMAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLMAR : PERFORMANCE RIGHTS RESTRICTED	2,500,000
LLMAQ : OPTION EXPIRING 31-MAR-2026 RESTRICTED	2,000,000
LLMAS : PERFORMANCE SHARES	2,000,000
LLMAO : ORDINARY FULLY PAID RESTRICTED	0
LLMAP : OPTION EXPIRING 28-MAR-2026 RESTRICTED	4,000,000
LLMAU : ORDINARY FULLY PAID RESTRICTED	0
LLMAT : OPTION EXPIRING 08-AUG-2026 EX \$0.75	400,000